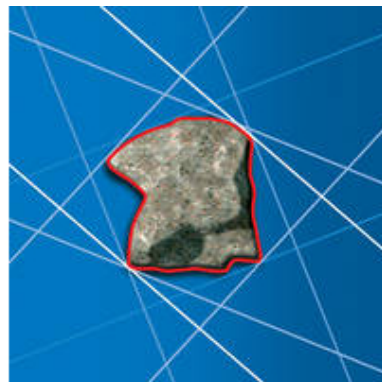




Measuring the Particle Shape of Micronized Powders



Jeffrey Bodycomb, Ph.D.
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www.horiba.com/us/particle

What we'll talk about

- Importance of particle shape
- Dynamic image analysis principles
- Case studies
- Q&A

Starting point

- Somewhat familiar with particle technology
- Particle sizes over 1-5 microns and up to many millimeters
- Stay current with free webinars
 - Particle size essentials



Featured technologies

■ LA-950

Laser Diffraction

■ SZ-100

Dynamic Light Scattering & Zeta Potential

■ CAMSIZER & **CAMSIZER XT**

Dynamic Image Analysis

■ PSA300

Static Image Analysis

■ SA-9600

Flowing Gas BET Surface Area

CAMSIZER XT: Fine Image Analysis **HORIBA**

- High resolution size & shape
- Extends lower detection range
- Cohesive & free-flowing powders, suspensions
- 1 micron – 3 millimeter



What we'll talk about

- **Importance of particle shape**
- **Dynamic image analysis principles**
- **Examples**
- **Q&A**

Why is Shape Important?

- Most (all?) particles are not perfectly behaving spheres
- Shape can influence almost everything
 - Particle processes, making products
 - Product performance
 - Making measurements
- So in other words, shape can affect almost everything

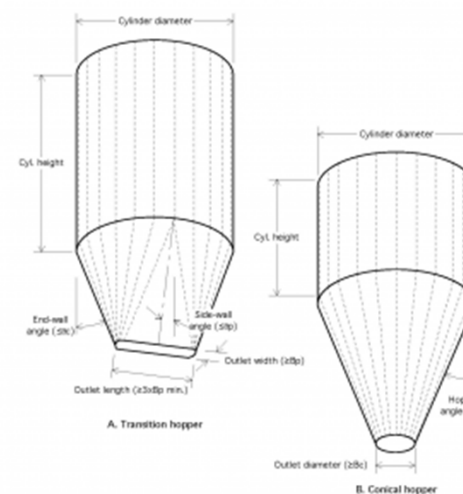
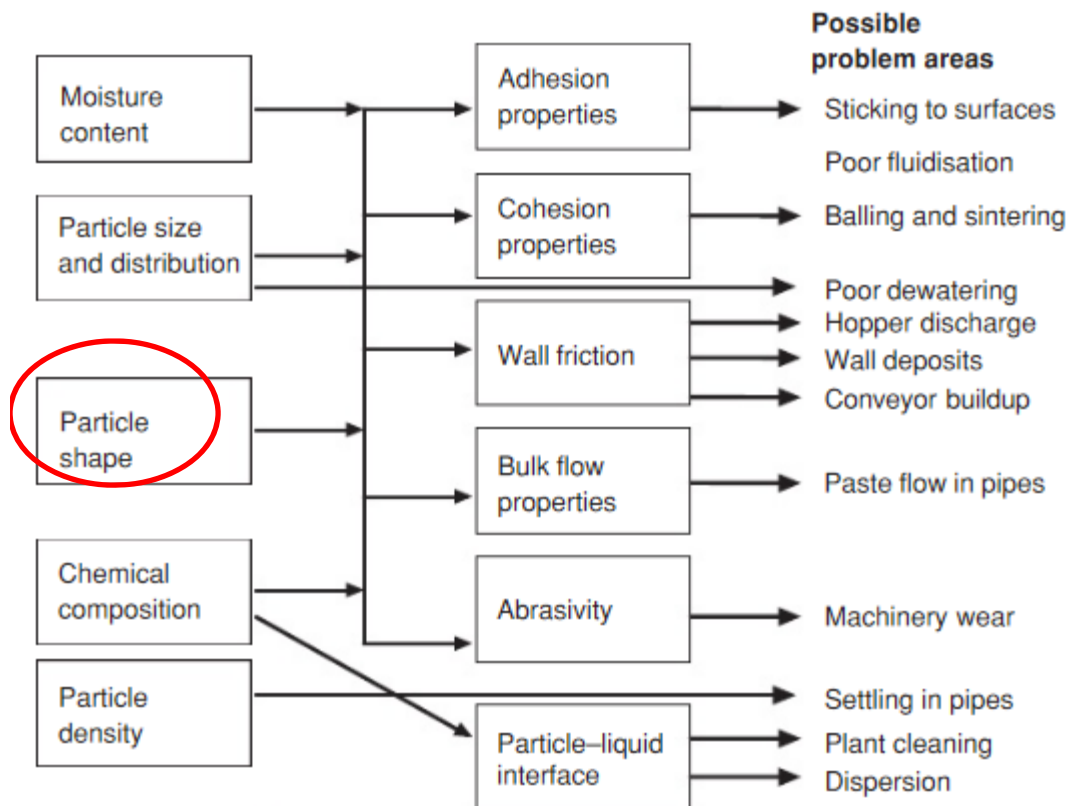
Particle Processes

- Powder flow; spheres flow easily, needles do not
- Liquid flow; increased aspect ratio will increase viscosity
- Powder mixing; blend time may change with shape
- Also VERY associated with size, hard sometimes to separate size and shape

Powder Flow

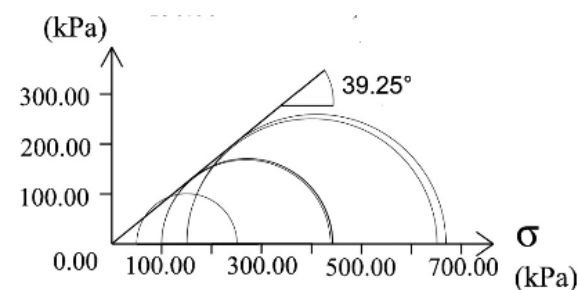
- Understand that spheres flow more easily than needles
- How to quantify? Need to first know something about powder flow testing
- Won't go into great detail in today's talk
- Just show results including particle shape

Powder Flow*



Θ_c = hopper angle

BC = outlet diameter



Angle of internal friction

*** Bulk Solids Handling
Equipment Selection and Operation**

Edited by

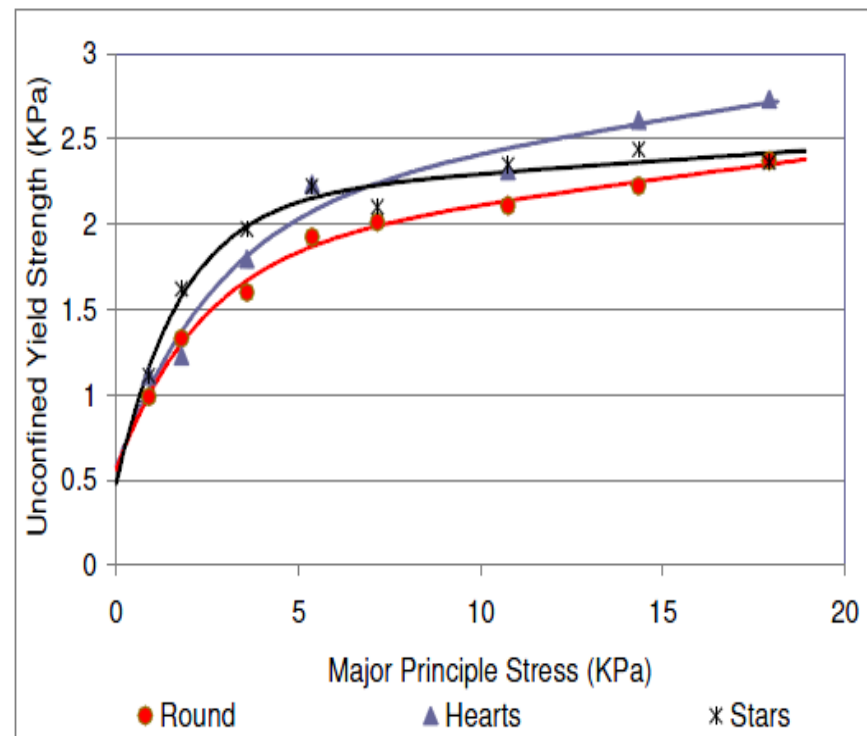
Don McGlinchey

Reader

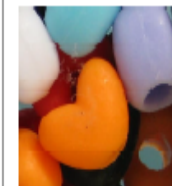
*Centre for Industrial Bulk Solids Handling
Glasgow Caledonian University
UK*

Powder Flow

- Unconfined Yield Strength
- Major principle stress that causes an unconfined bulk material to fail in shear
- Directly proportional to arching & formation of rat holes
- Influences by # contact points



Round



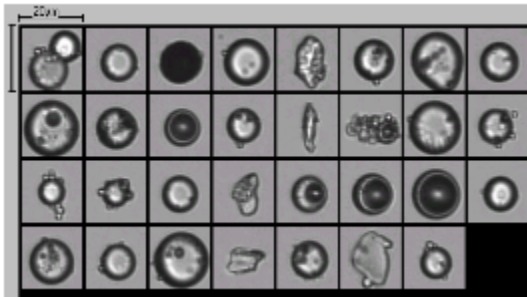
Heart



Star

From: Johansen, Effect of Particle Shape on Unconfined Yield Strength, Material Flow Solutions, Inc.

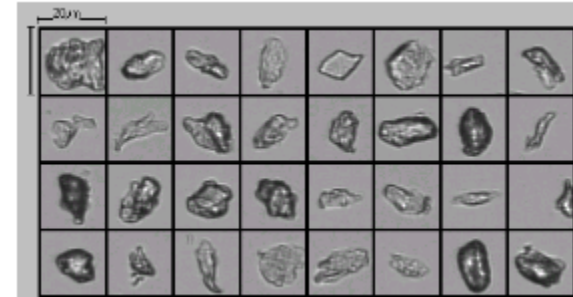
Powder Flow*



Glass spheres

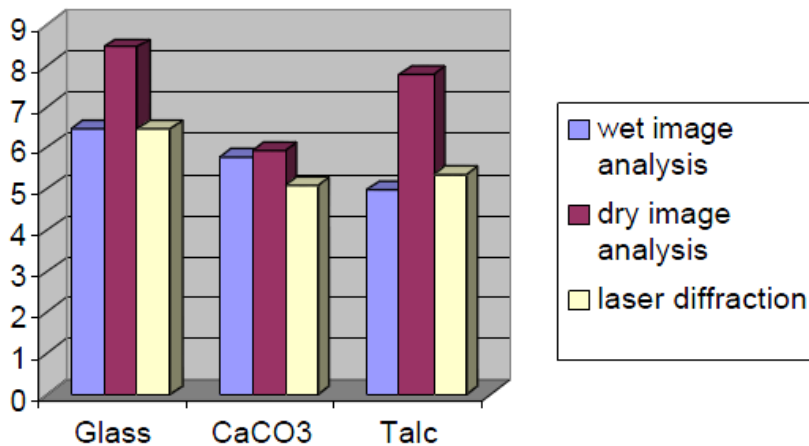


CaCO₃

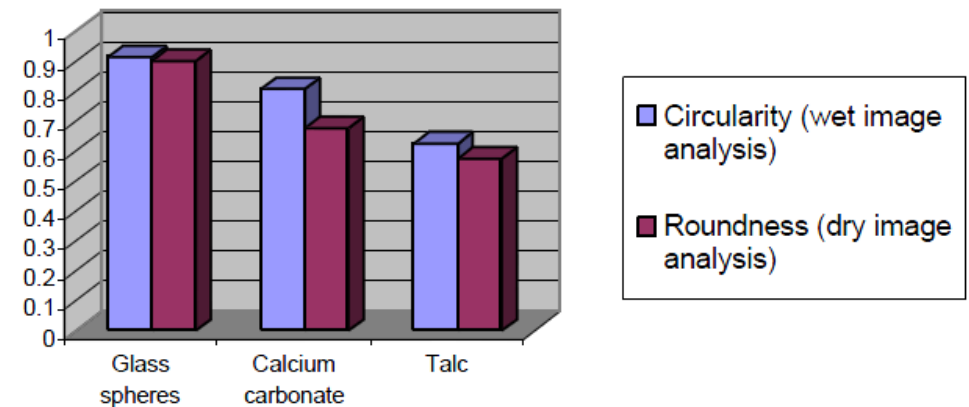


Talc

Similar size ~ 5 µm



But different shape



*Bumiller, et. al., A Preliminary Investigation Concerning the Effect of Particle Shape on a Powder's Flow Properties, Proceeding from WCPT4, July 2002

Powder Flow

	Talc	Calcium Carbonate	Glass Spheres
BC (ft.)	0.4	0.6	0.1
Bulk density range [pcf]	13 to 43	35 to 75	53 to 84
β	0.16	0.11	0.06
θ_c [deg]	4*	12	23
Critical flow rate [tph]	0.3	9.1	2.8
δ [deg]	35	38	36

*Flow questionable along any sloping hopper surface

BC: minimum outlet diameter to prevent arching

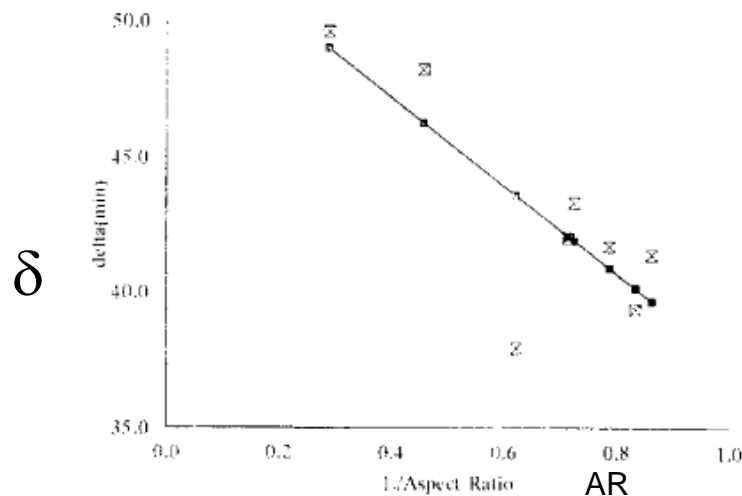
θ_c : hopper wall angle (from vertical) to achieve mass flow

Critical flow rate: predicted flow from outlet

δ : effective angle of internal friction

Powder Flow*

Powder	d_{vs} [μm]	Shape (BP)	AR	SF
Pregelatinized starch	103.2	Angular	1.38 ± 0.26	7.54 ± 0.35
Paracetamol	537.6	Angular	1.61 ± 0.65	7.38 ± 0.53
Calcium carbonate	4.6	Cubic	1.20 ± 0.20	7.66 ± 0.36
Potassium chloride	481.1	Cubic	1.27 ± 0.29	7.70 ± 0.56
Maize starch	49.2	Round	1.16 ± 0.12	3.86 ± 0.18
Microfine cellulose	363.3	Round	1.40 ± 0.36	4.48 ± 0.78
Microcryst. cellulose	107.7	Rod shaped	2.19 ± 0.99	7.16 ± 0.43
Acetylsalicylic acid	721.7	Needle shaped	3.47 ± 1.17	7.45 ± 0.39



$$SF = Co + \frac{P}{l} \times \frac{A}{\frac{s \times s_p}{2}} - \frac{A}{\frac{\pi}{4} s_p^2} \times \frac{A}{s \times s_p}$$

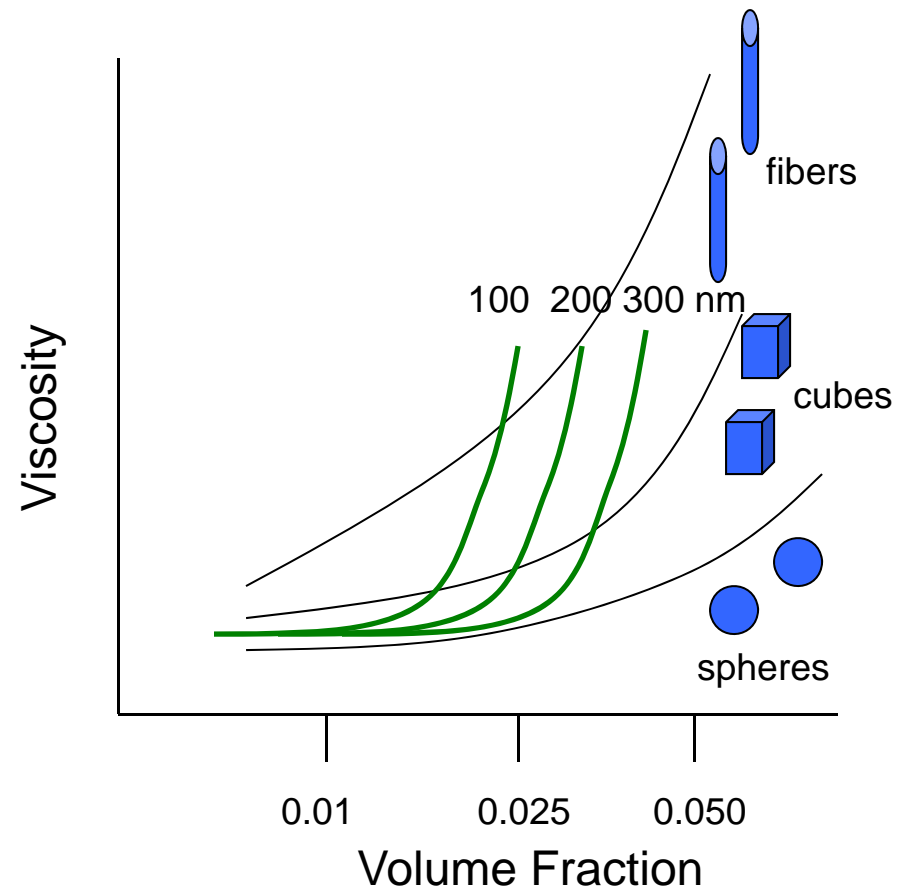
$$\delta = 0.347 \cdot e^{AR} - 2.434 \cdot \ln d_{vs} + 59.336$$

Fig. 4. The influence of particle shape on the angle of internal friction at optimum magnesium stearate concentration. ■, Estimated values; ⊠, experimental values.

*Podczeck & Miah, The influence of particle size and shape on the angle of internal friction and the flow factor of unlubricated and lubricated powders, International Journal of Pharmaceutics 144 (1996) 187 194

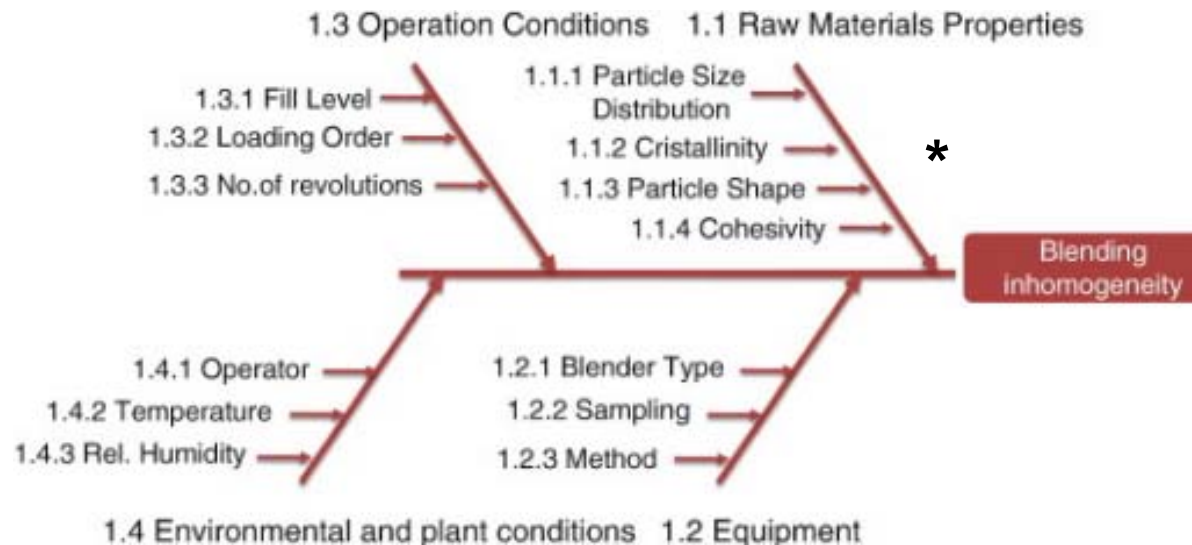
Rheology/Viscosity

- Complex relationship between size/shape and rheology
- More spherical shape = lower viscosity
- Small particle size = higher viscosity
- Wider particle size distribution = lower viscosity



Mixing

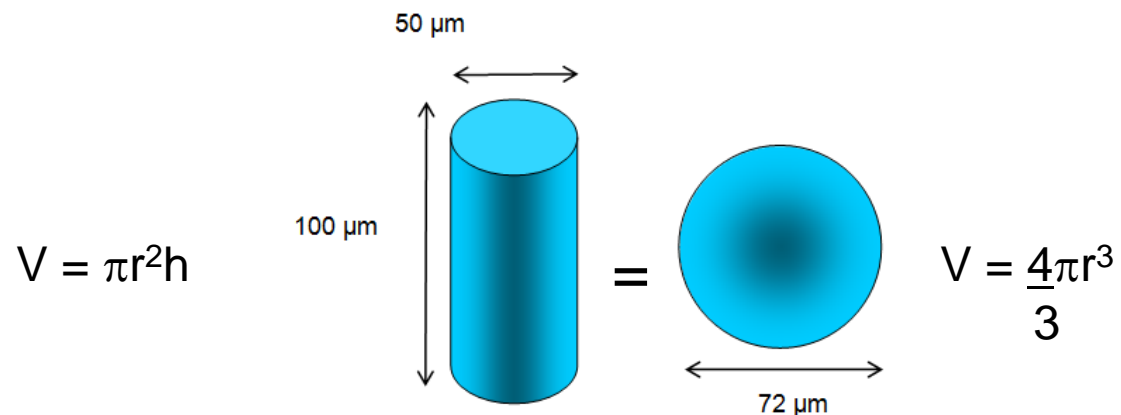
- Shape affects mobility and therefore causes segregation
- Smaller effect than size
- Shape differences could still be substantial



*Koller et. al., Continuous quantitative monitoring of powder mixing dynamics by near-infrared spectroscopy
Powder Technology, Volume 205, Issues 1–3, 10 January 2011, Pages 87–96

Shape Effects Size Measurements

- Inherent effect since light scattering instruments report equivalent spherical diameter
- Sieve vs. laser diffraction vs. image analysis
- Consider cylinder vs. sphere



Sieve = 50 μm
Laser = 72 μm
IA = full description

Modeling/Predicting Differences

- In particle size; choose a technique, influence the answer
- Well explained in this paper

PDA Journal
of Pharmaceutical Science and Technology

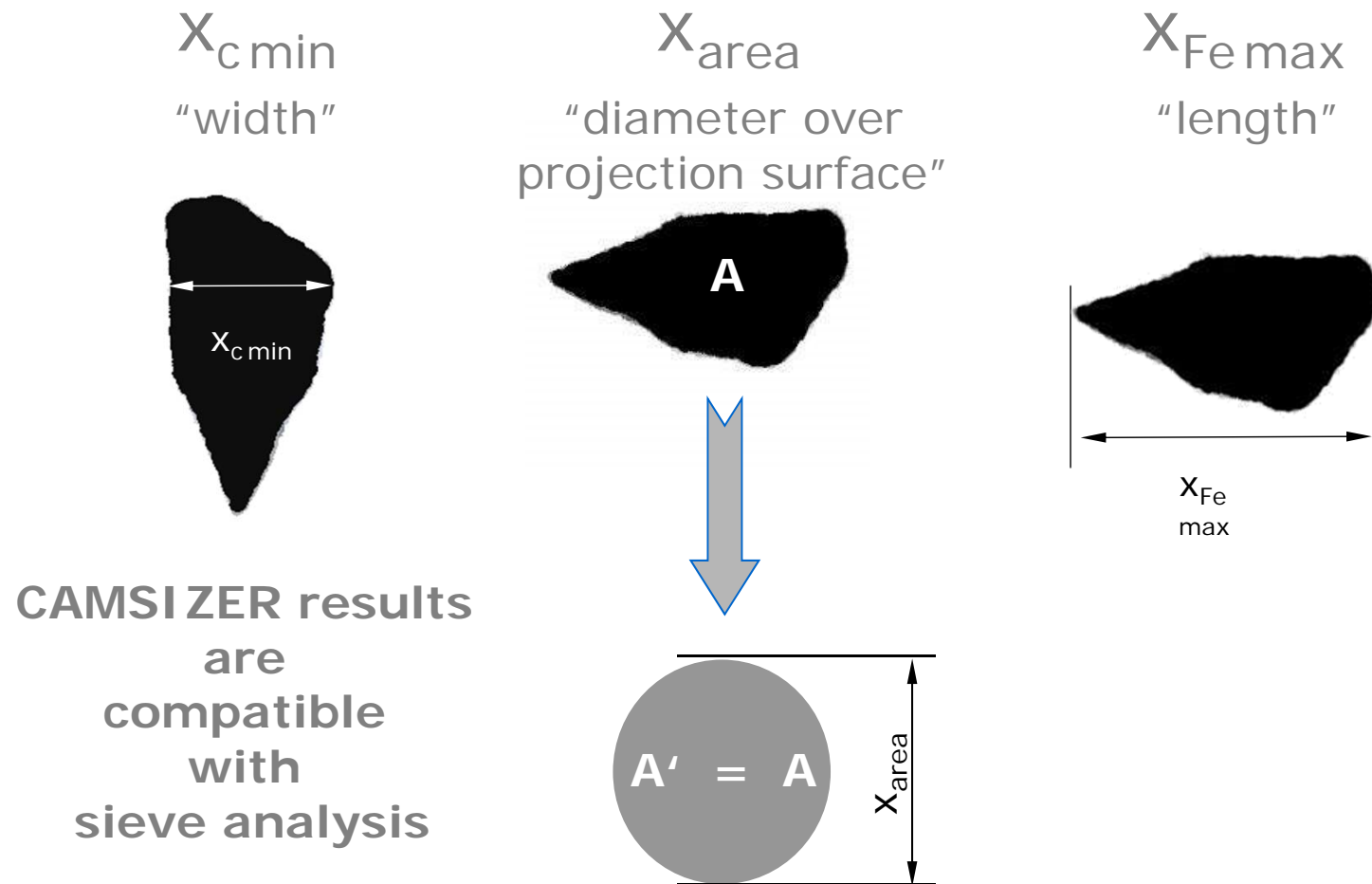


**Theoretical Aspects of Particulate
Matter Monitoring by Microscopic and
Instrumental Methods[†]**

Hans G. Schroeder* and Patrick P. Deluca

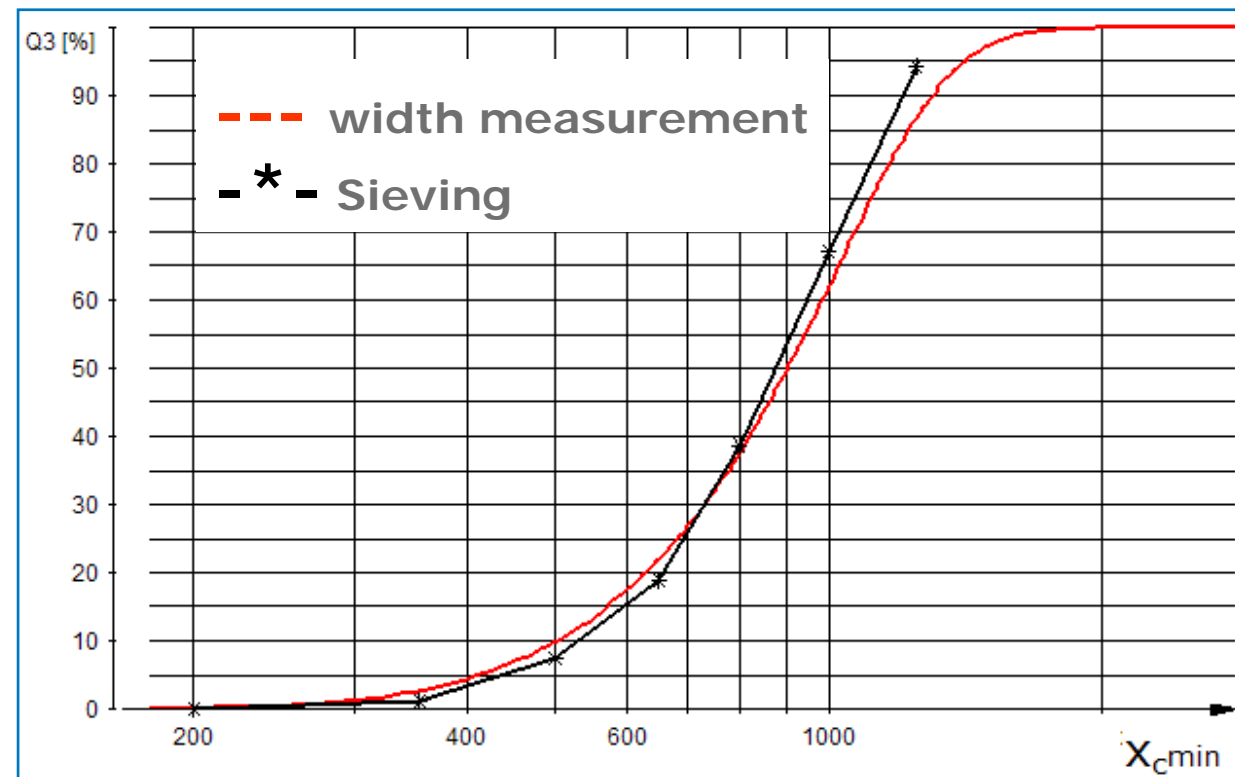
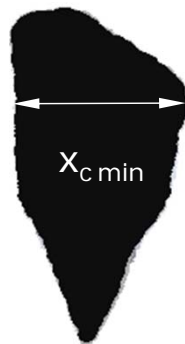
Presented at the Spring Meeting of the Parenteral Drug Association in Philadelphia, June 1977

Defining Size



Width ⇔ Sieving

$X_{c\ min}$
"width"



comparison

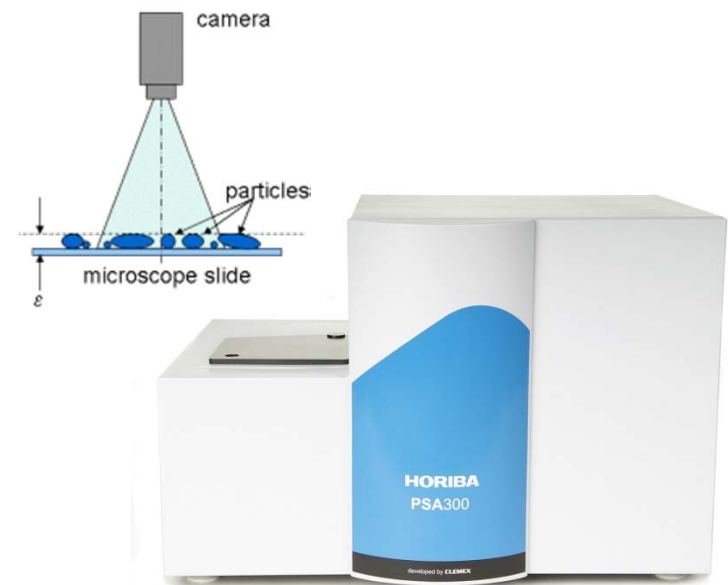
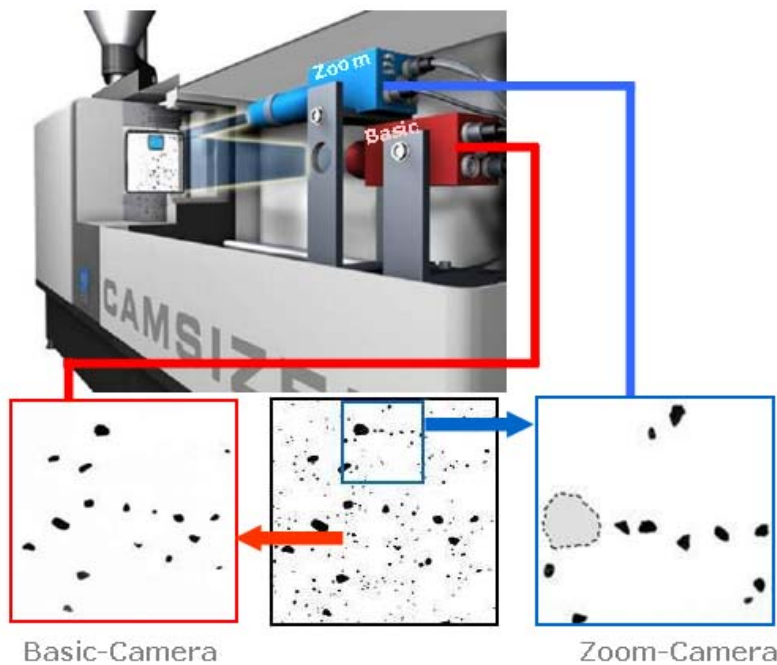
CAMSIZER-measurement $X_{c\ min}$ (red)
and sieving * (black)

Want to Measure Shape?

- Use image analysis !
- Direct measurement of size + shape
- Get not only size but also shape distribution

CAMSIZER

PSA300



Summary

- Particle shape a critical physical parameter
- Affects the product, the process and lab measurements
- Understand how shape affects your business
- Understand how shape influences your measurements

What we'll talk about

- Importance of particle shape
- **Dynamic image analysis principles**
- Examples
- Q&A

Image Analysis: Two Approaches

Static:

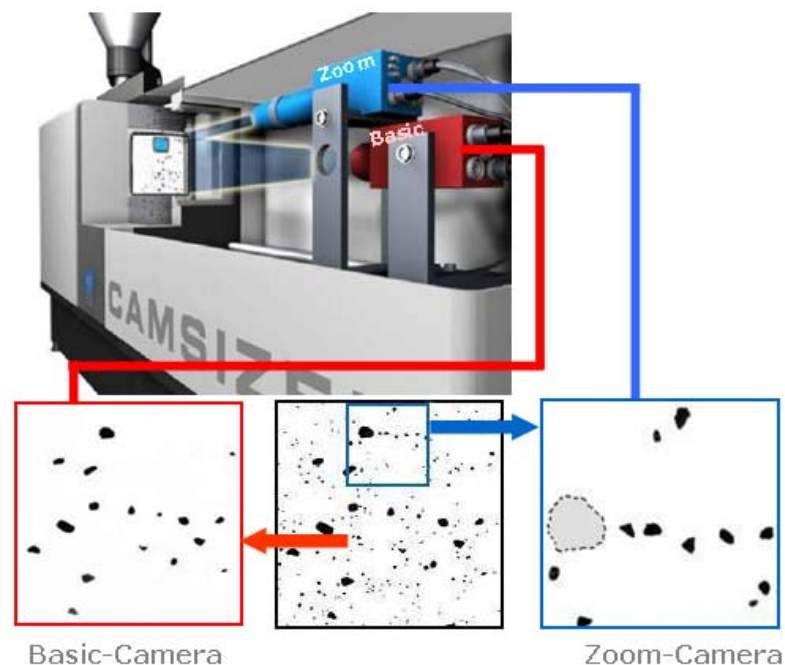
particles fixed on slide,
stage moves slide



0.5 – 1000 μm
2000 μm w/1.25 objective

Dynamic:

particles flow past camera



1 – 3000 μm

Static or Dynamic Image Analysis?

■ Dynamic

- Broad size distributions (since it is easier to obtain data from a lot of particles)
- Samples that flow easily (since they must be dropped in front of camera)
- Powders, pellets, granules

■ Static

- Samples that are more difficult to disperse (there are more methods for dispersing the samples)
- Samples that are more delicate
- Pastes, sticky particles, suspensions
- Precious samples

Data Evaluation

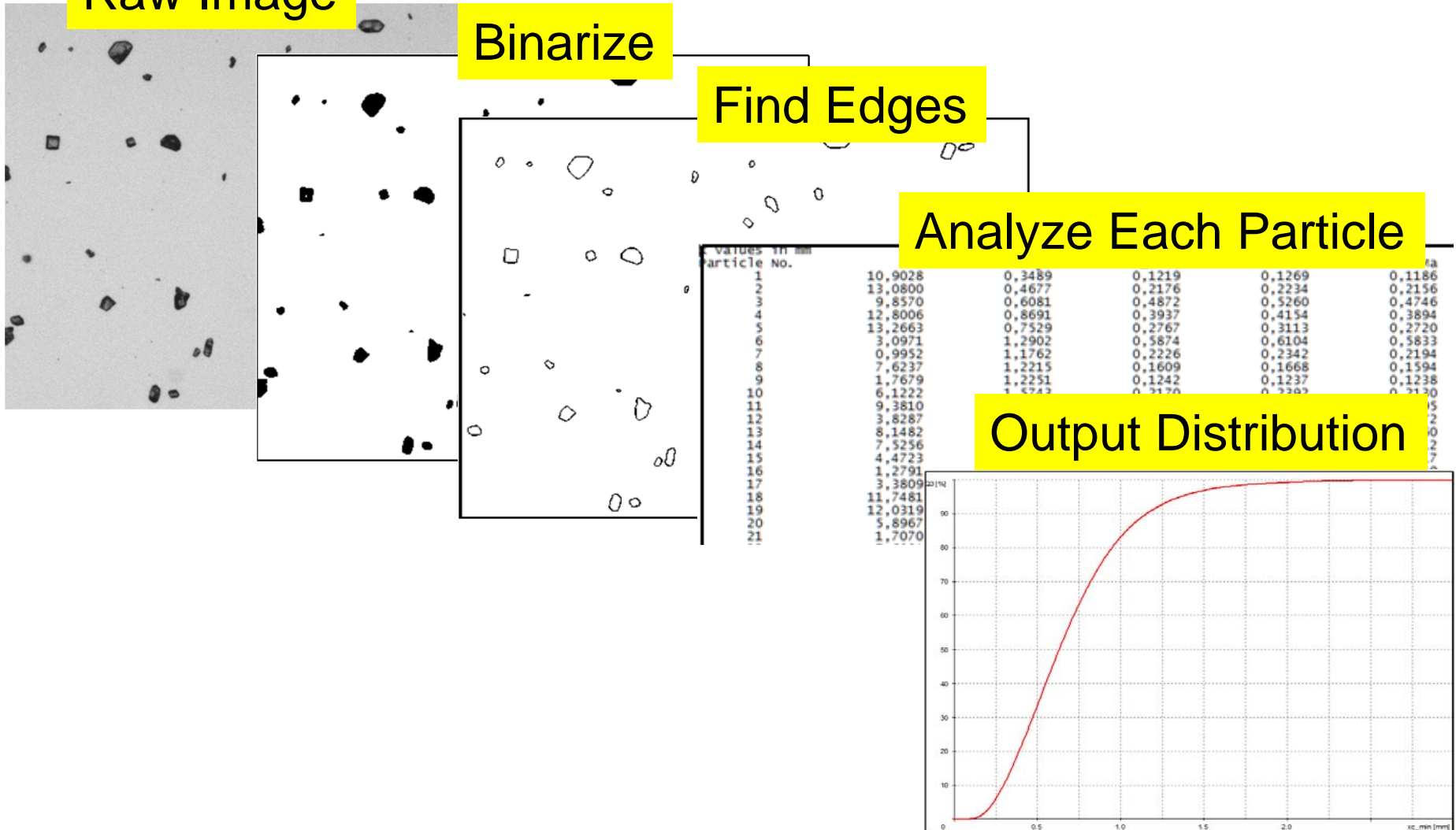
Raw Image

Binarize

Find Edges

Analyze Each Particle

Output Distribution



Dynamic Image Analysis: Moving Particles

HORIBA

Features



Use gravity, or, better, vacuum (from a compressed air supply and venturi) in order to draw particles through instrument. Vacuum helps keep the windows clean.

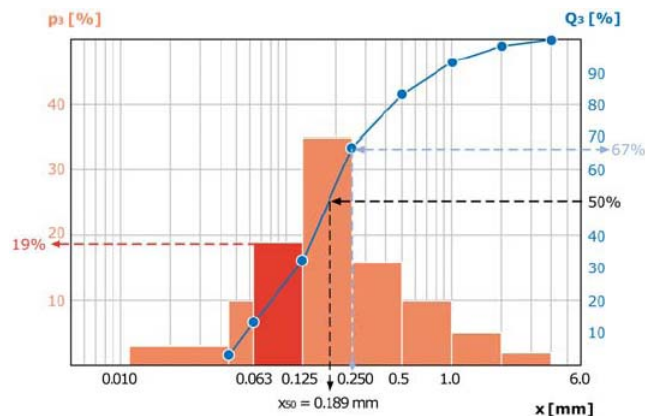
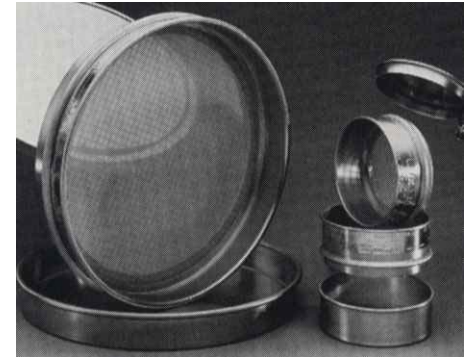
Why Dynamic Image Analysis?

- Robust measurement....the interaction between the instrument and the particle is optical, so there is no wear and change in calibration.
- High resolution size distribution results
- Fast

Also, these are all reasons to use Dynamic Image Analysis instead of sieves.

Sieves

- Solid particles 20 μm – 125 mm
- Low equipment cost
- Some automation/calculation available
- Difficult to tell when sieve results are “drifting” due to wear
- Results depend on nature of “shaking” leading to operator to operator variations in results.
- Limited information



Size class [mm]	p_3 [%]	Q_3 [%]
< 0.045	3.0	3.0
0.045 - 0.063	10.0	13.0
0.063 - 0.125	19.0	32.0
0.125 - 0.250	35.0	67.0
0.250 - 0.500	16.0	83.0
0.500 - 1.000	10.0	93.0
1.000 - 2.000	5.0	98.0
2.000 - 4.000	2.0	100.0
> 4.000	0.0	100.0

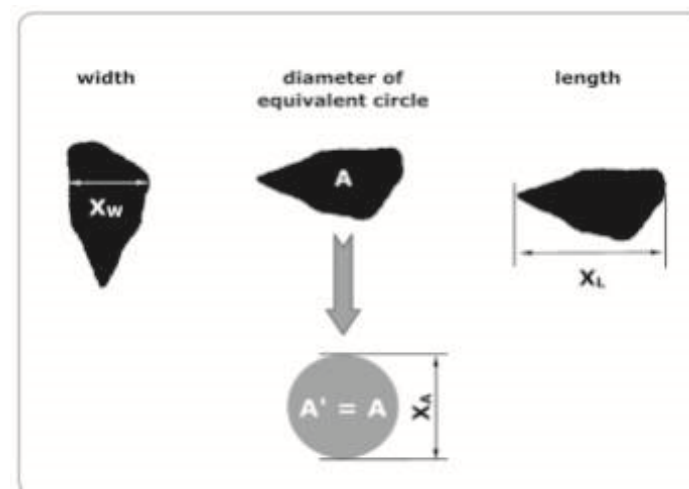
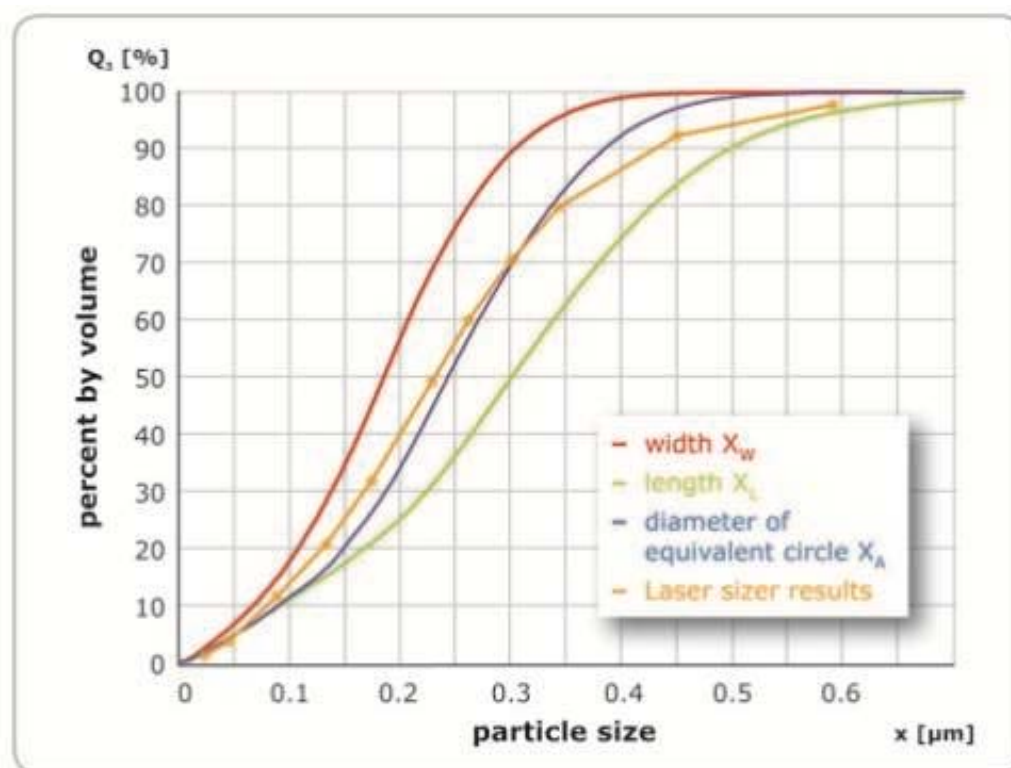
$x_{50} = 0.189 \text{ mm}$



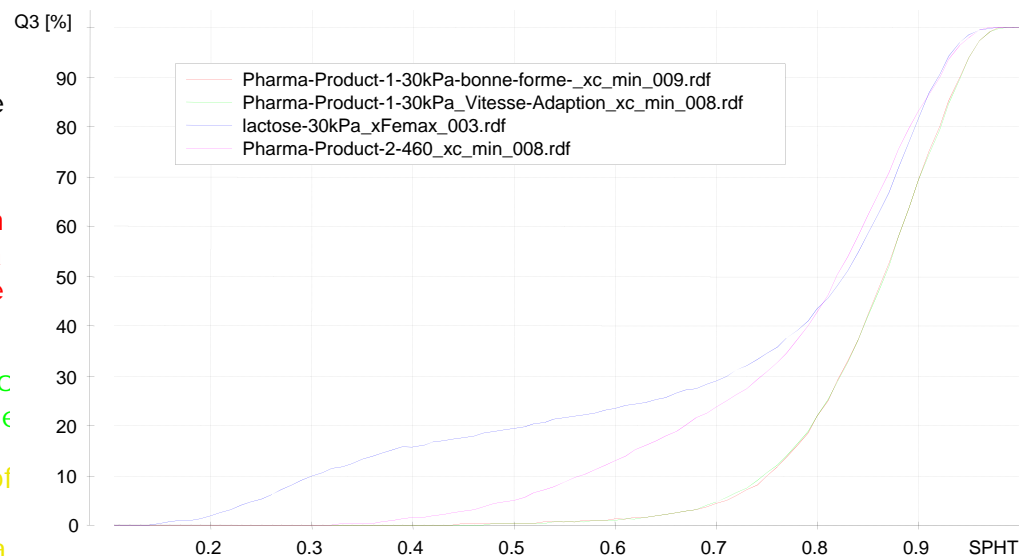
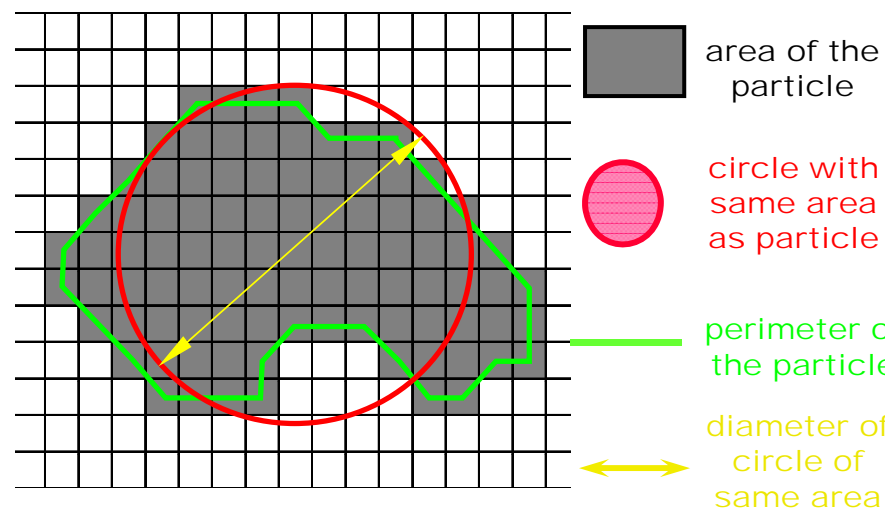
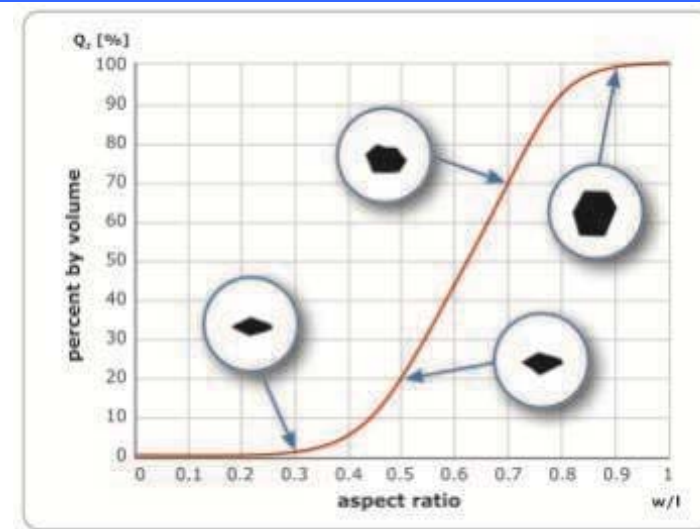
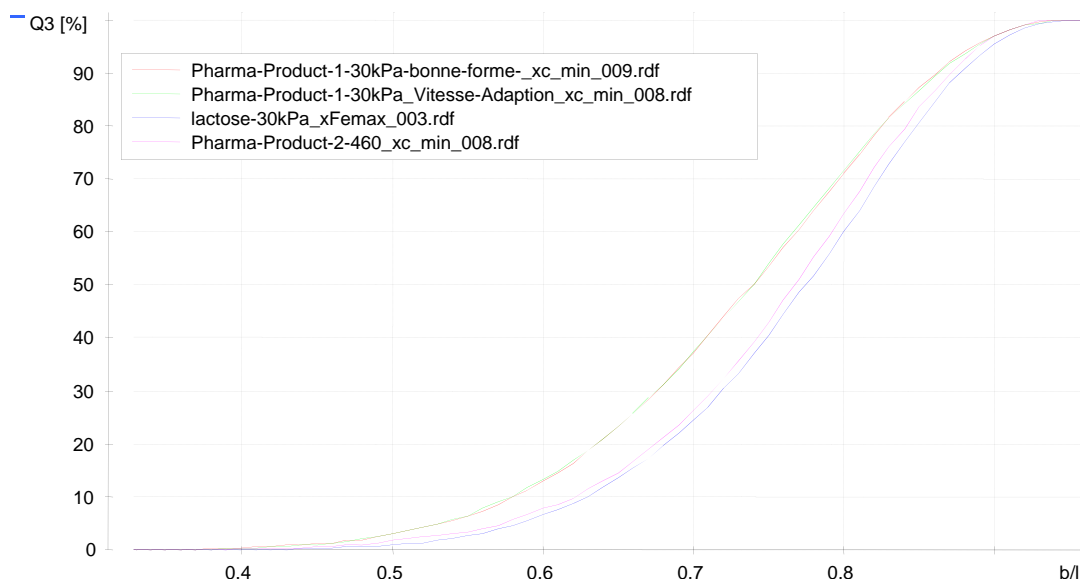
More information available through www.retsch.com

Advantage of Image Analysis

**Better size analysis due to understanding of particle shape:
Length, Width, Average Diameter**

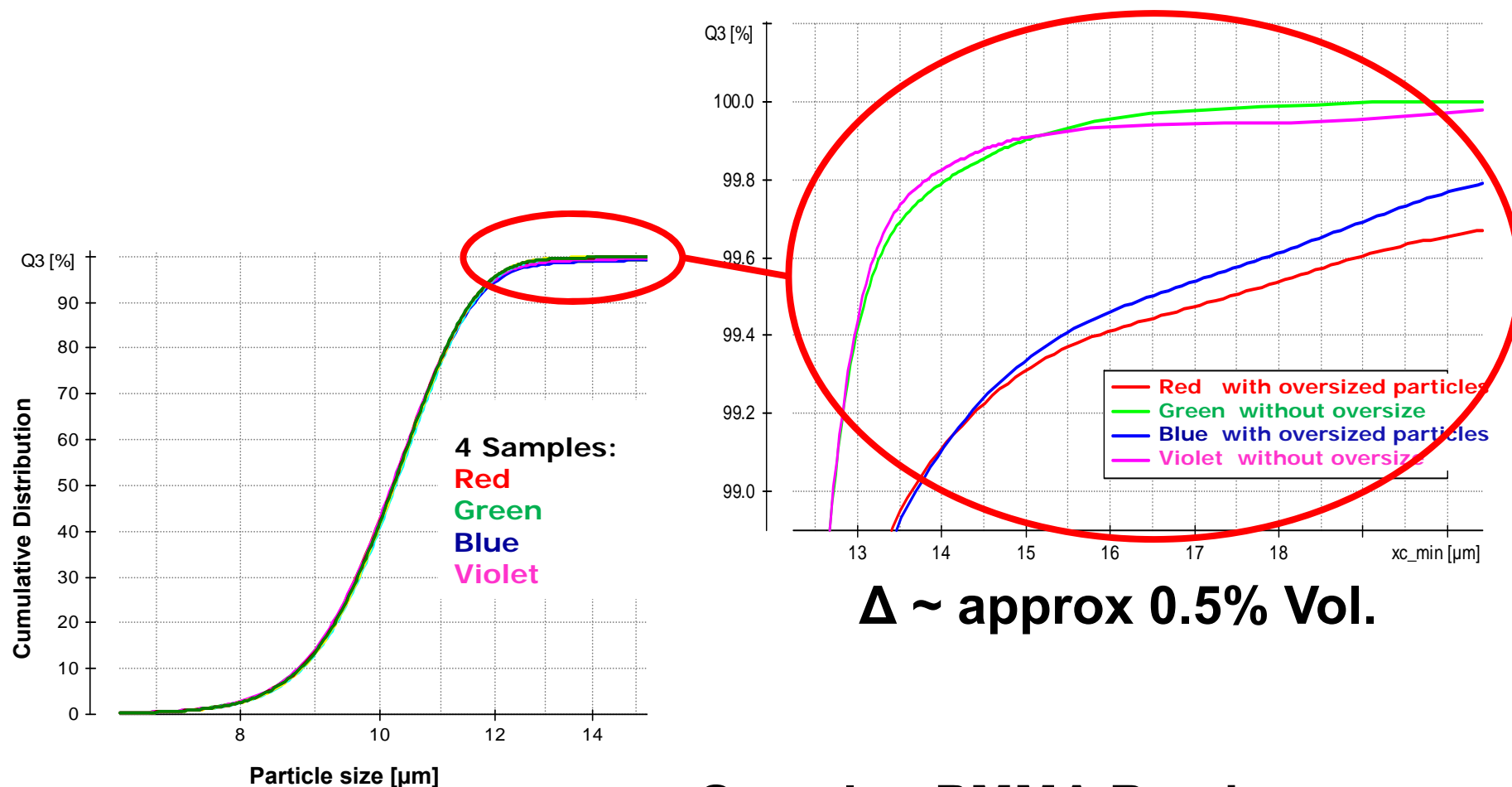


Shape Analysis with CAMSIZER XT



X-Jet Dry Powder Dispersion

Detection of oversized particles

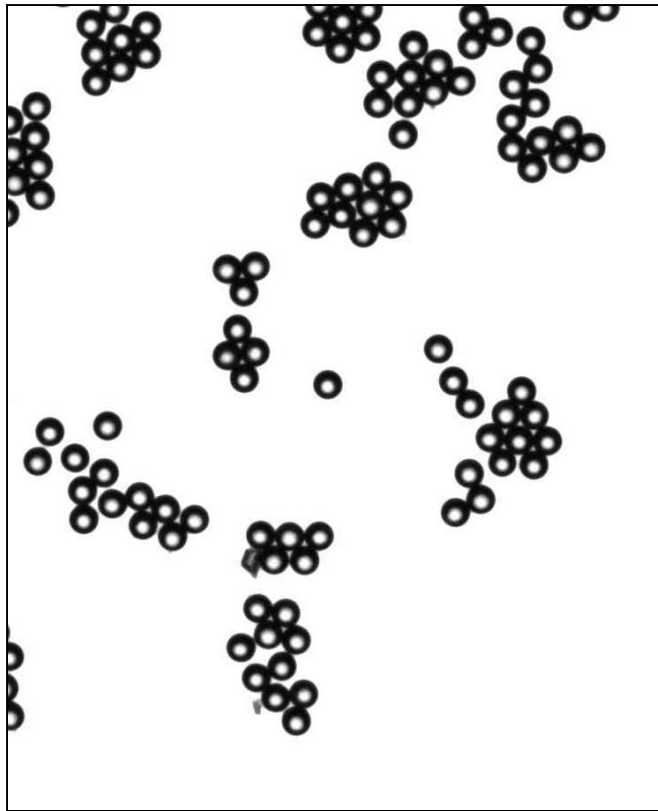


Sample: PMMA Beads

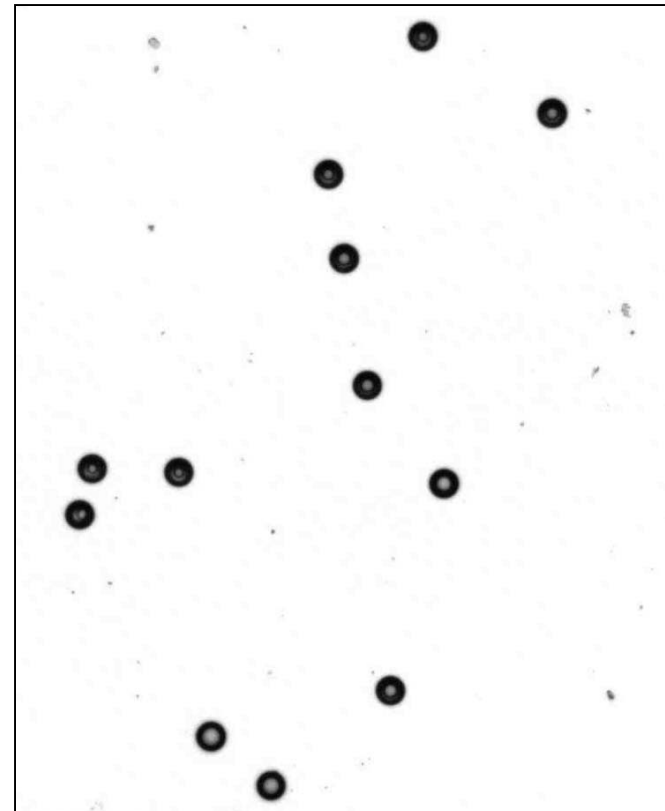
Dispersing a Sample

Want to spread particles out so that they don't touch.

No



Yes

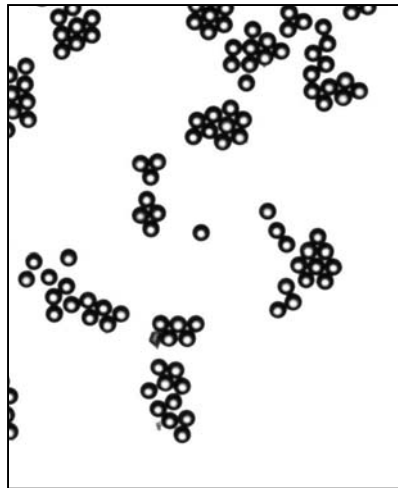


Control feed rate.

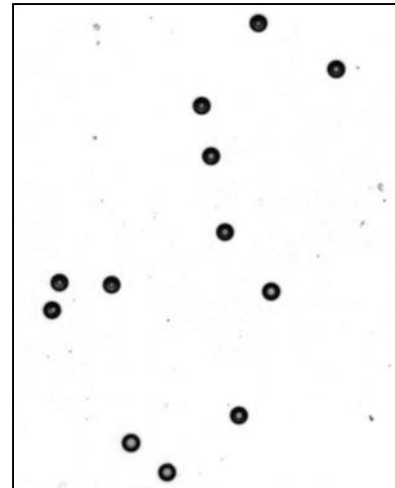
Want to spread particles out so that they don't touch.

Use % of field of view that is covered in order to control feed rate. Try 1% at first.

Feeding Too fast



Good



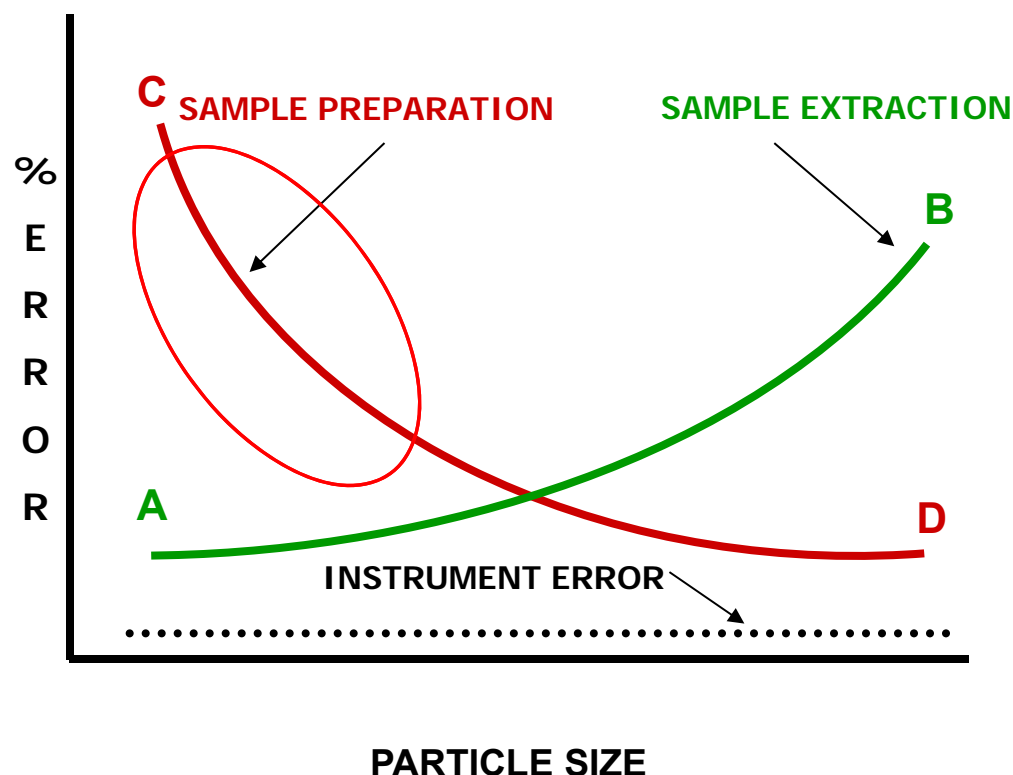
Measurement Error Sources

SMALL PARTICLES

- POTENTIALLY SMALL EXTRACTION ERRORS (A)
- POTENTIALLY LARGE SAMPLE PREP ERRORS (C)

LARGE PARTICLES

- POTENTIALLY LARGE EXTRACTION ERRORS (B)
- POTENTIALLY SMALL SAMPLE PREP ERRORS (D)



INSTRUMENT ERROR IS SMALL AND RELATIVELY CONSTANT

Micronized Powders

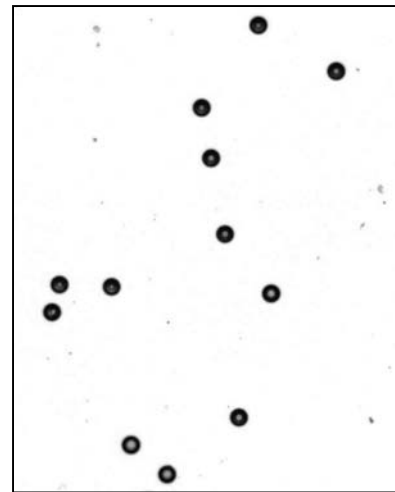
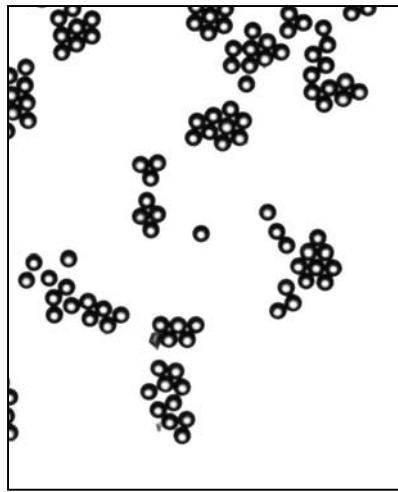
Want to spread particles out so that they don't touch.

Small and sticky particles will stay clumped together. Need to use energy to separate particles. That means air dispersion or liquid dispersion.

~~Feeding Too fast~~

Not enough dispersion energy

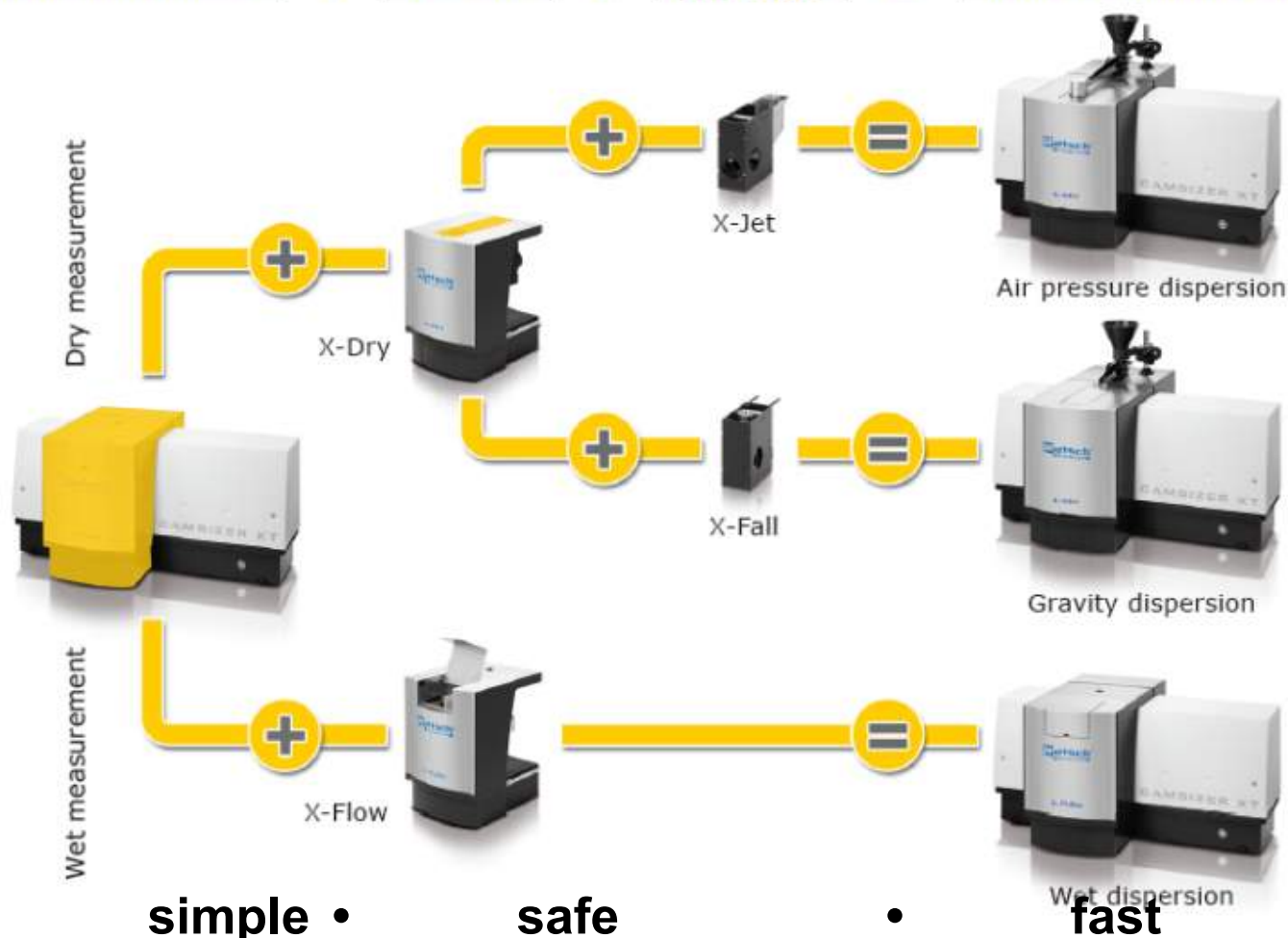
Good



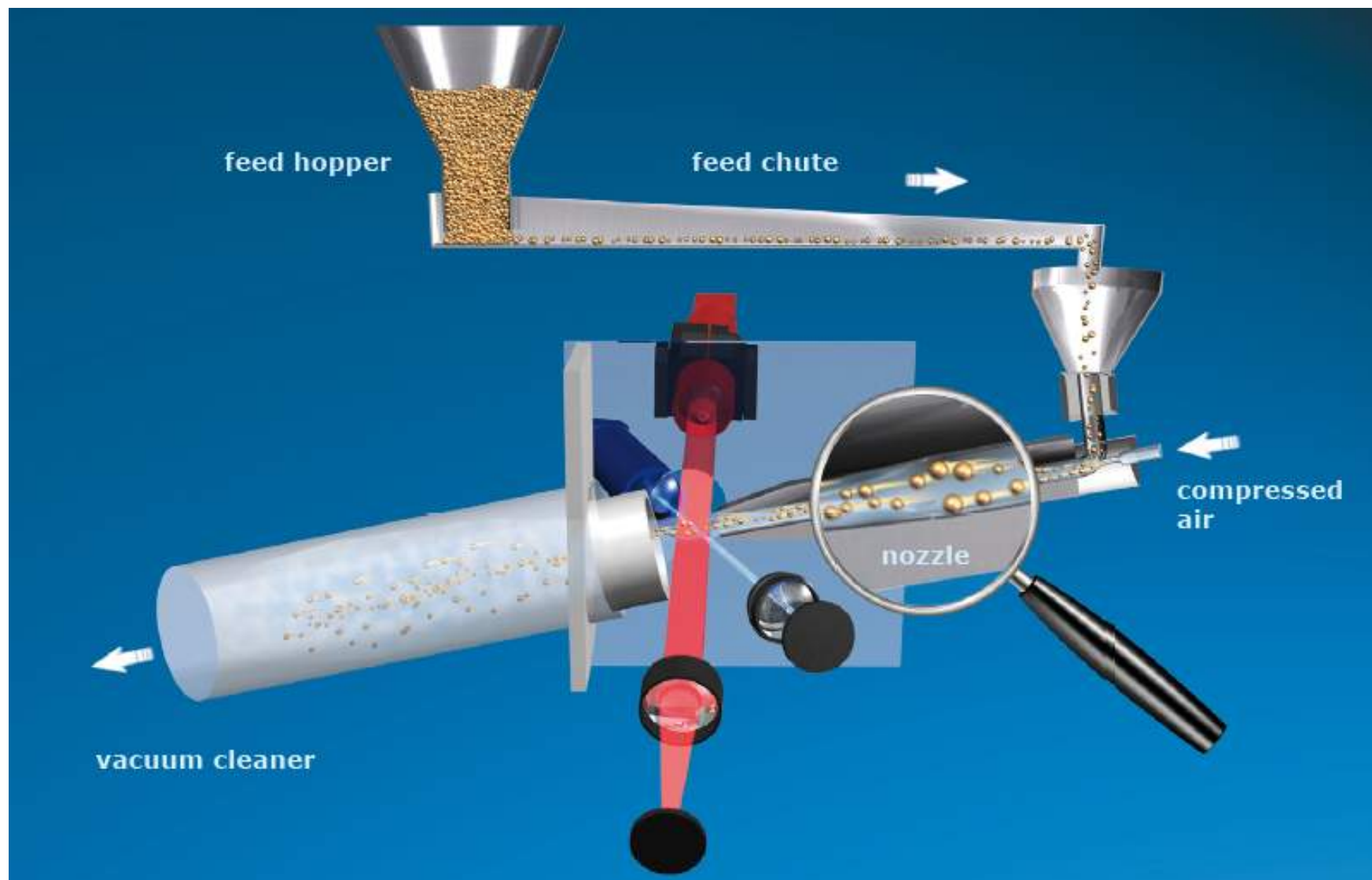
Modular "X-Change" Concept

Flexible configuration for a wide application range

Basic instrument + Module + Plug-in cartridge = Measurement system

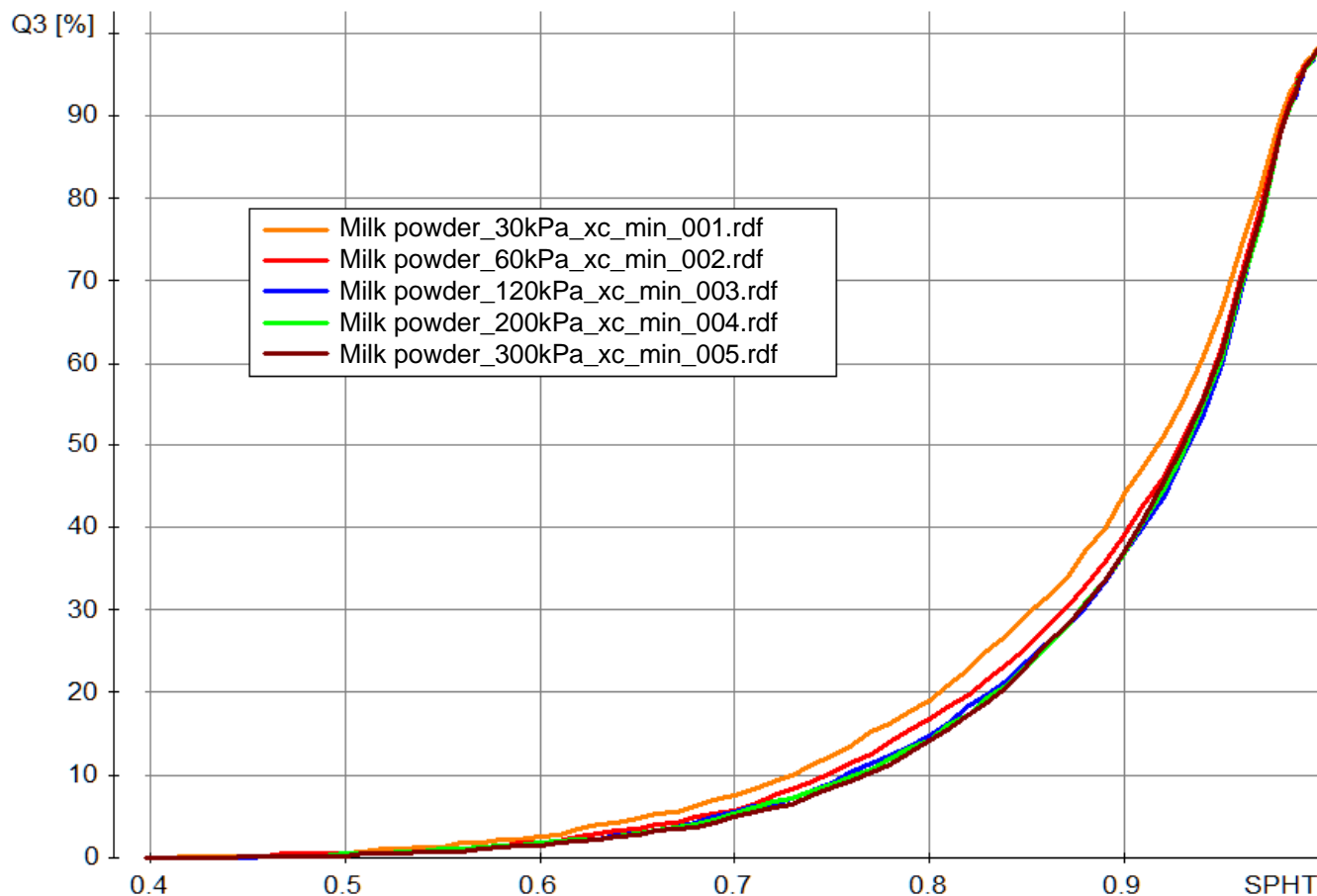


Measurement principle – X-Jet



X-Jet Measurement Results

Influence of dispersion on shape parameters

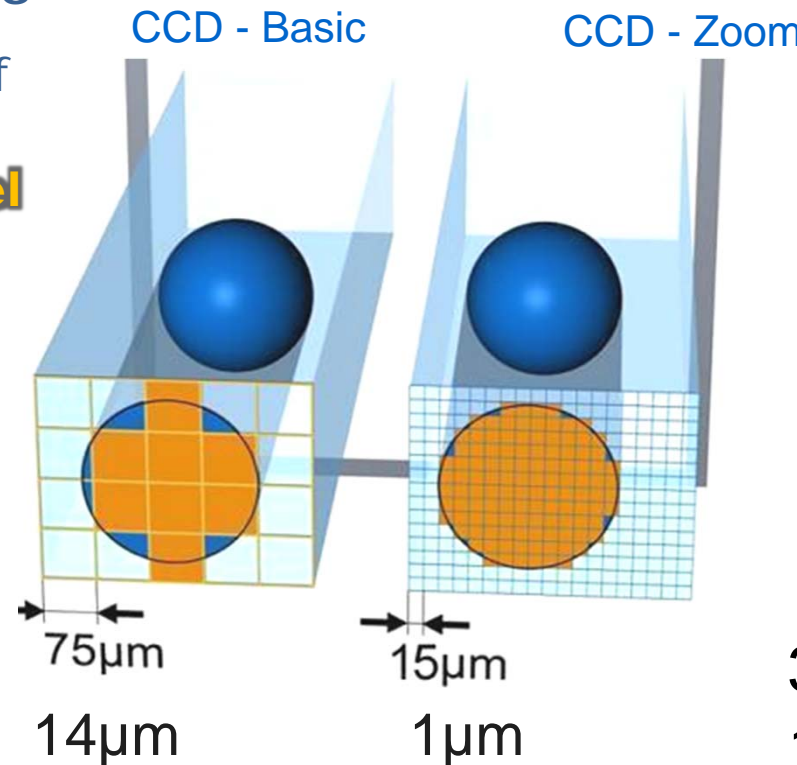


Milk powder with X-Jet at 30, 60, 120, 200, 300 kPa

Resolution Difference

Detection of particles

One pixel is element of a projection when **at least half of the pixel** is covered.



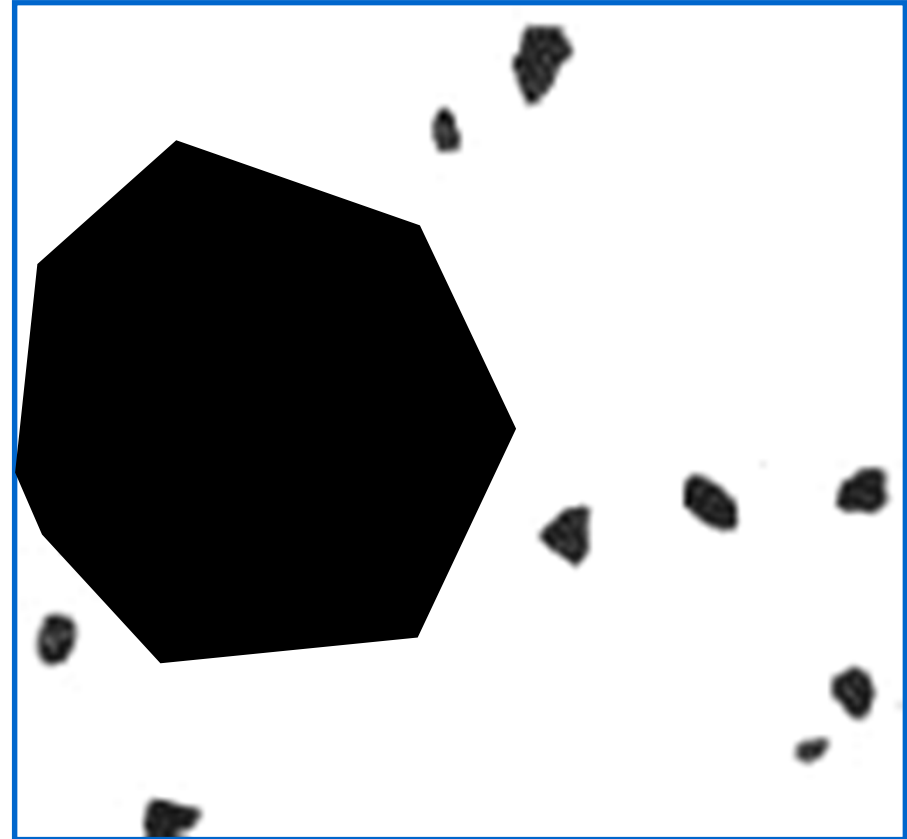
Size Range

30 µm -> 30 mm
1 µm-> 3 mm

CAMSIZER
CAMSIZER XT

Measurement Range

**Large particles
cannot be
measured properly
even they fit in the
frame.**

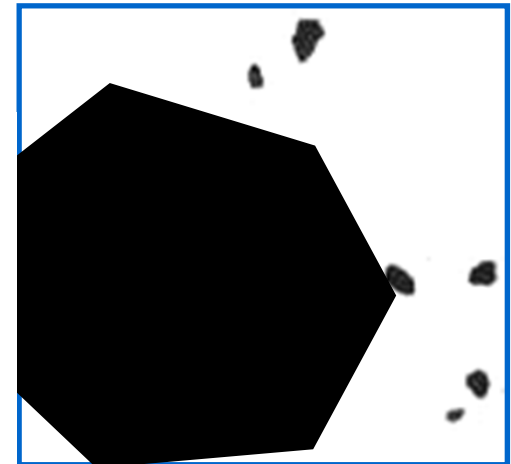
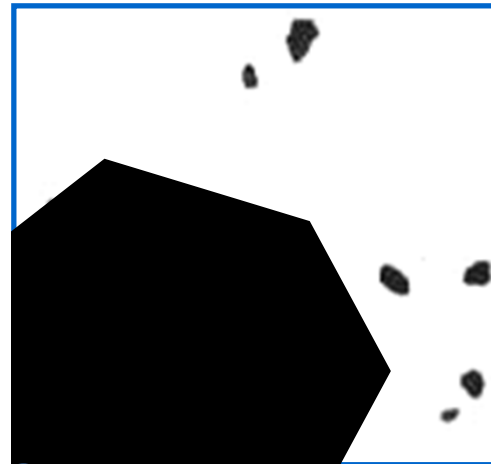
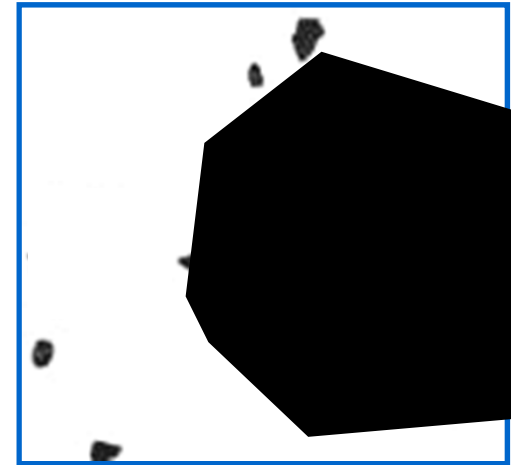
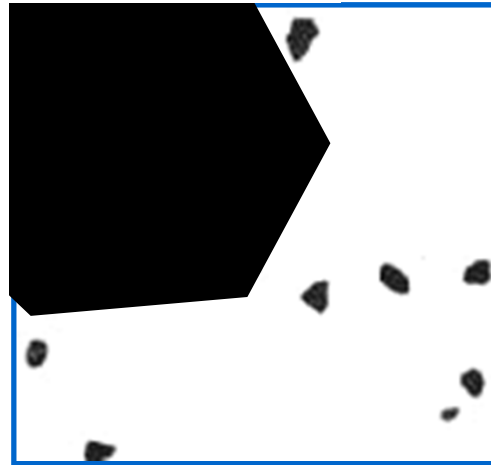


Measurement Range

The probability of large particles touching the edge of the frame is higher than for smaller particles.

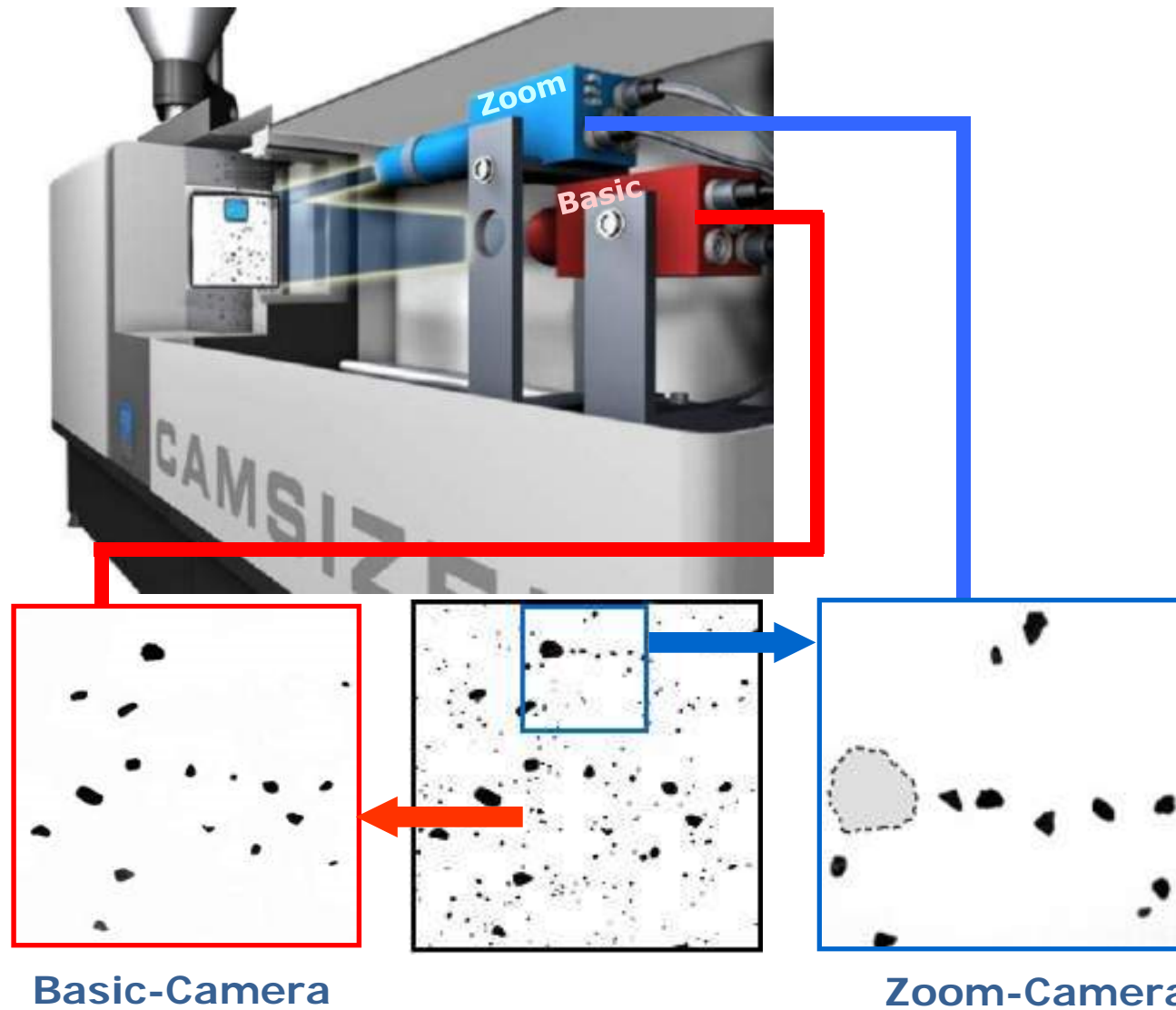
=> Large particles cannot be measured sufficiently

→ Upper limit of measurement range



Two-Camera-System

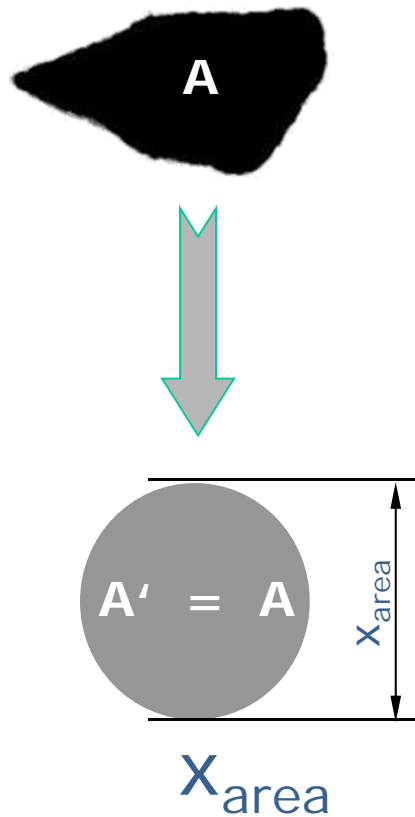
HORIBA



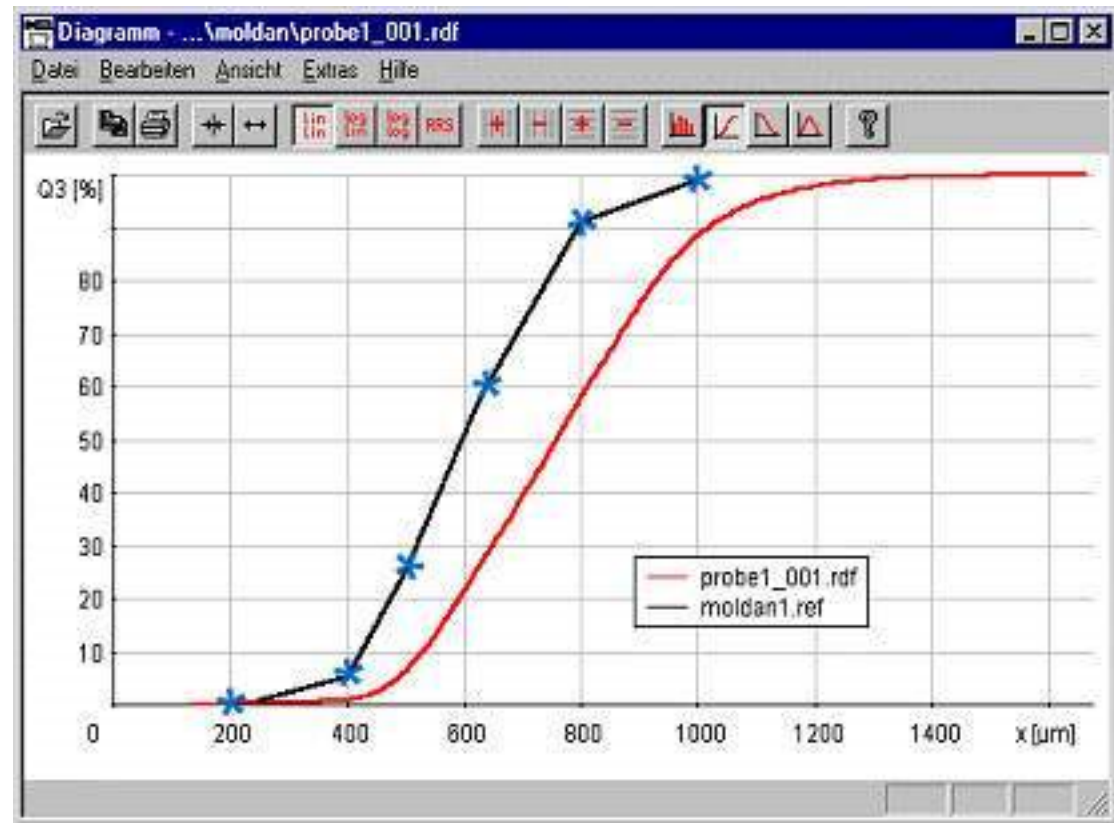
Digital Image Processing

Area Measurement \Leftrightarrow Sieving

HORIBA



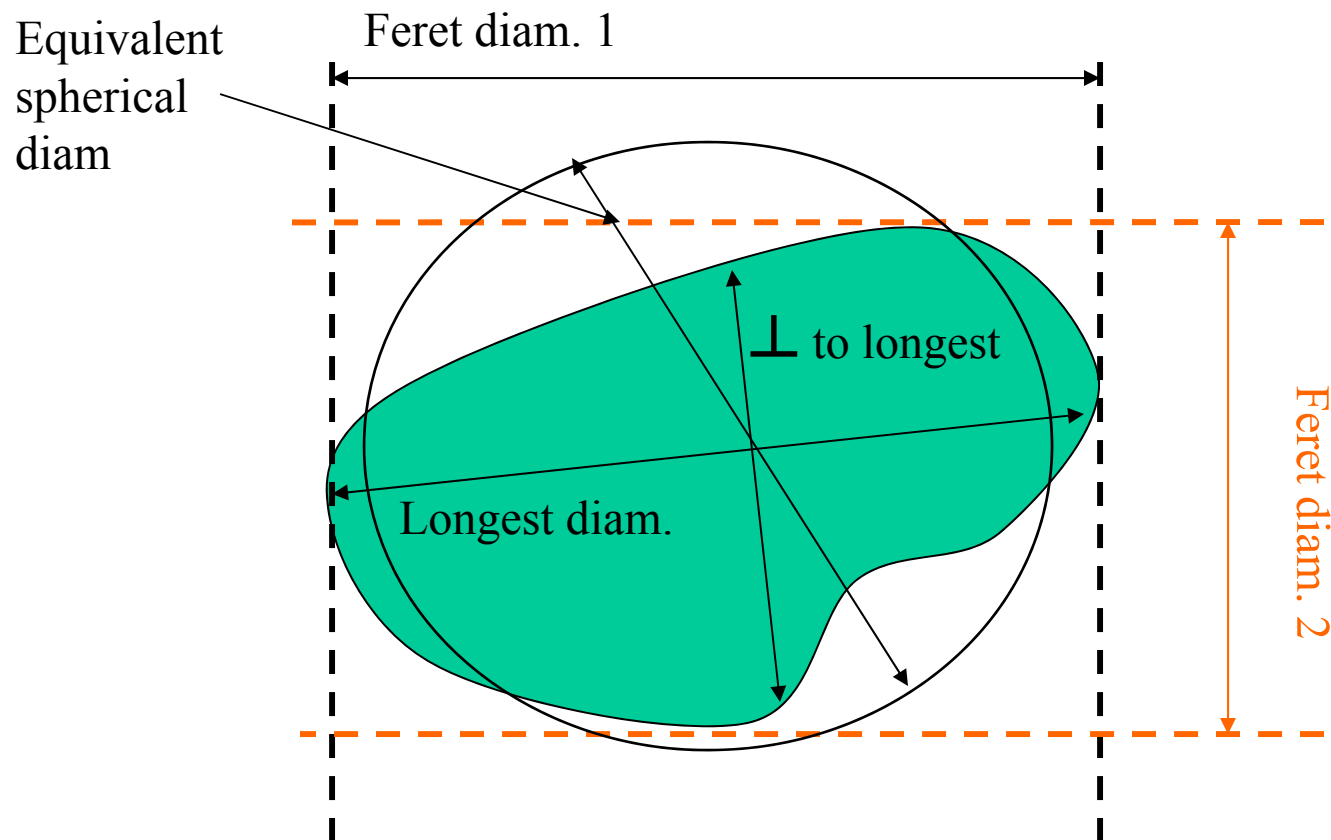
"diameter
via projection surface"



comparison

CAMSIZER-measurement **x_{area}** (**red**)
and sieving * (**blue**)

Size Descriptors



Shape: Aspect Ratio

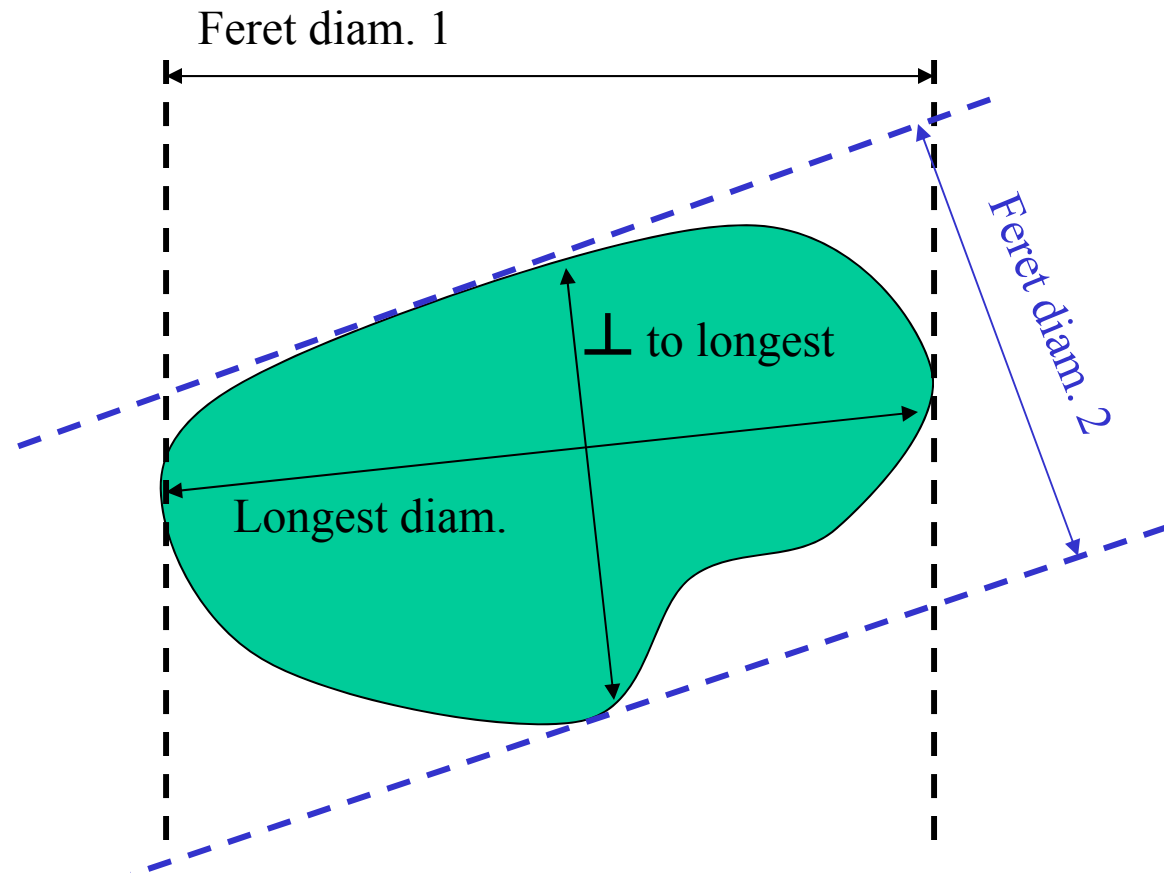
Aspect ratio

= $\frac{\text{shortest diam}}{\text{longest diam}}$

= $\frac{\perp \text{ to longest diam}}{\text{longest diam}}$

= $\frac{\text{shortest Feret diam}}{\text{longest Feret diam}}$

= three different numbers!



More Shape Descriptors

Roundness

A shape measure that quantifies the "roundness" of an object's edges:

$$\frac{4 \times \text{Area}}{(\pi \times L \times L)}$$

Roughness

A shape measure that quantifies the jaggedness of an object's edges:

$$\frac{\text{Convex perimeter}}{\text{Perimeter}}$$

Aspect Ratio

Ratio of length over width.

$$\frac{\text{Length of longest feret}}{\text{Length of shortest feret}} = \frac{\text{Length}}{\text{Width}}$$

Compactness

Ratio of area over convex perimeter:

$$\frac{4\pi A}{\text{Convex perimeter}^2}$$

Fractal Dimension

Numerical characterization of irregular contours through fractal geometry.

$$P = P_c \delta^{1-D}$$

D is the Fractal Dimension, d is the unit length of the scale used for the measurement and P is the perimeter of the object ($1 < D < 2$).

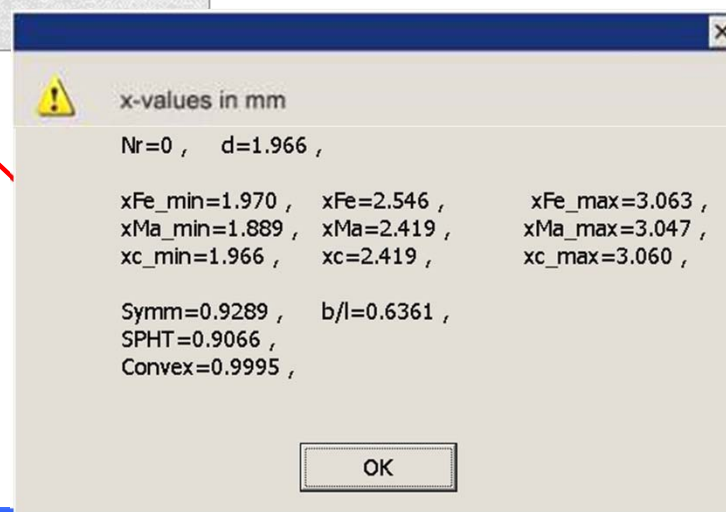
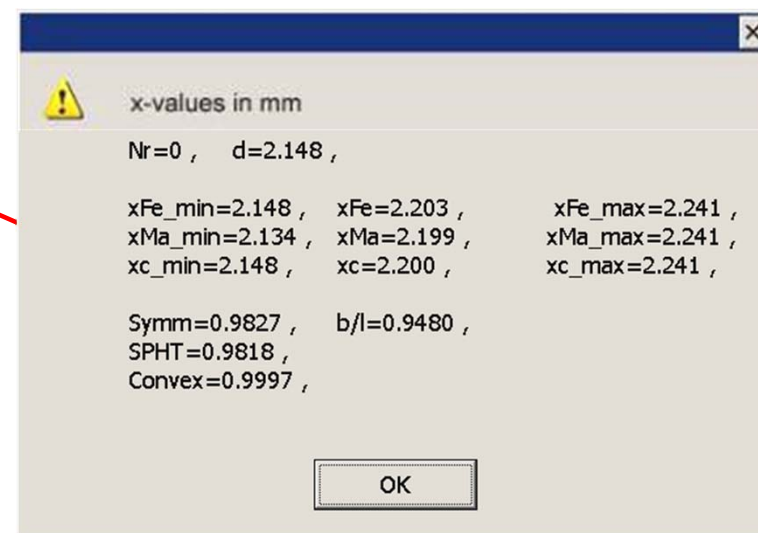
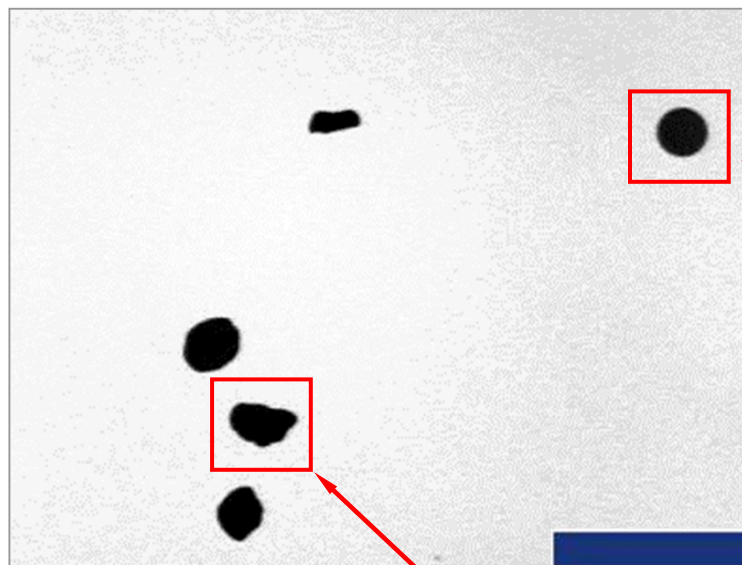
Sphericity

Estimate of the sphericity of an object:

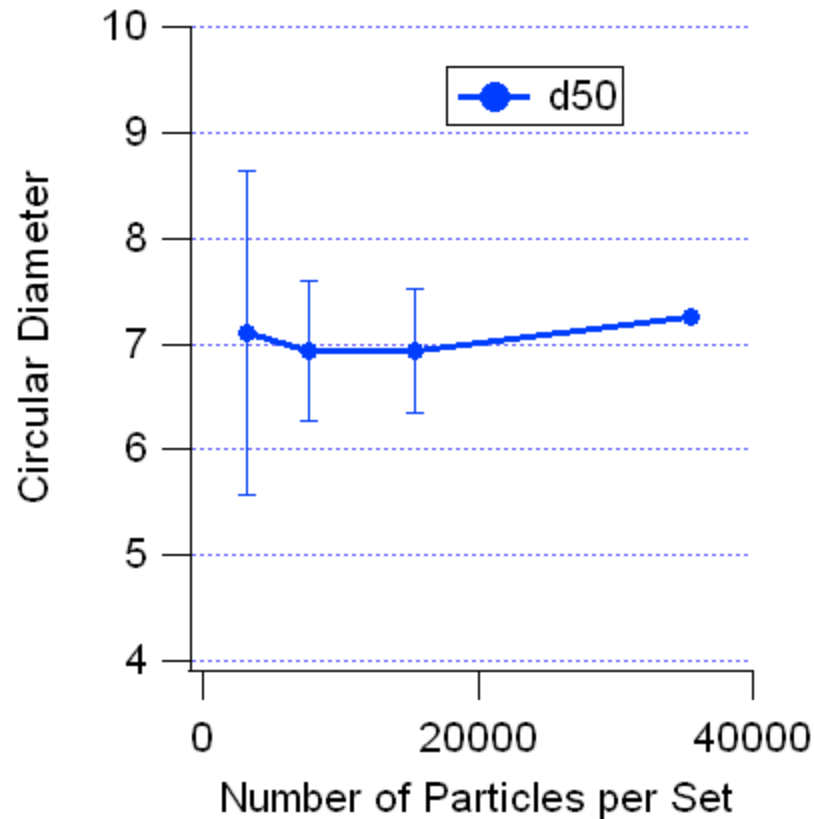
$$\frac{4\pi A}{p^2}$$

Optical Process Control

analysis for size and shape



Number of Particles



- Error bars are one standard deviation from repeated measurements of the same number of particles from different parts of the sample.
- The error bars get smaller as you evaluate more particles.

CAMSIZER Advantages

- Measurement of very broad particle distributions (due to speed and two cameras)
- Direct particle definition
 - by width (analogue to sieving)
 - by length
 - or projection surface
- Two camera system for more accuracy and reproducibility
- Easy operation
- Fail-safe, robust
- Ideal for particle shape analyses
- Measurement of density, counting of particles



Watch out for:

- Sample preparation
- Image quality
- Measure enough particles

What we'll talk about

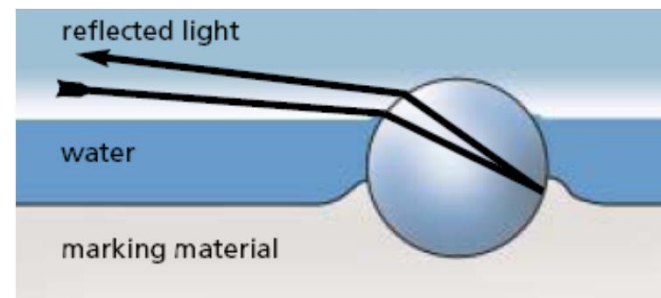
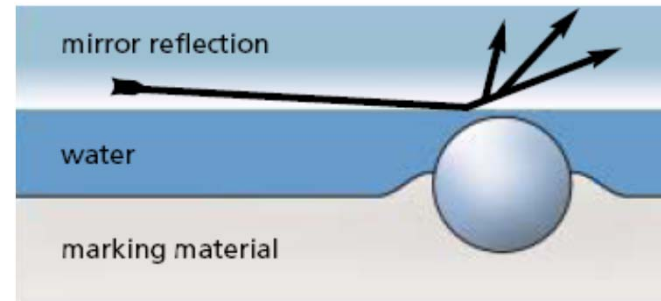
- Importance of particle shape
- Dynamic image analysis principles
- **Examples**
- Q&A

Product Performance

- Some products perform better when more spherical
 - Glass beads for highway paint
 - Proppants
- Some products perform better when less spherical
 - Abrasives
 - Catalysts
- Finding particles by shape

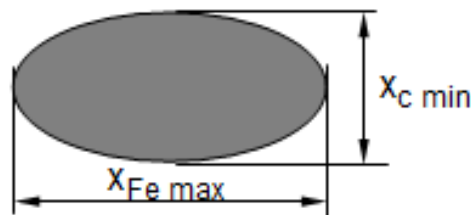
Glass Beads for Highway Paint

- Size and shape critical to reflective properties
- More round = more reflectivity back to source
- CAMSIZER uses b/l ratio to quantify roundness

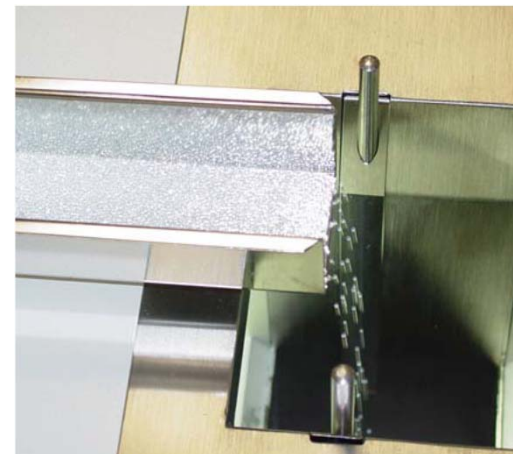


• Breadth-/ Length- ratio

Dry



In paint



Glass Beads for Highway Paint

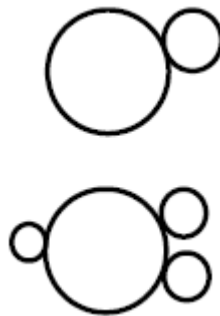
Defects from round particles

Quantified by Camsizer

Oval



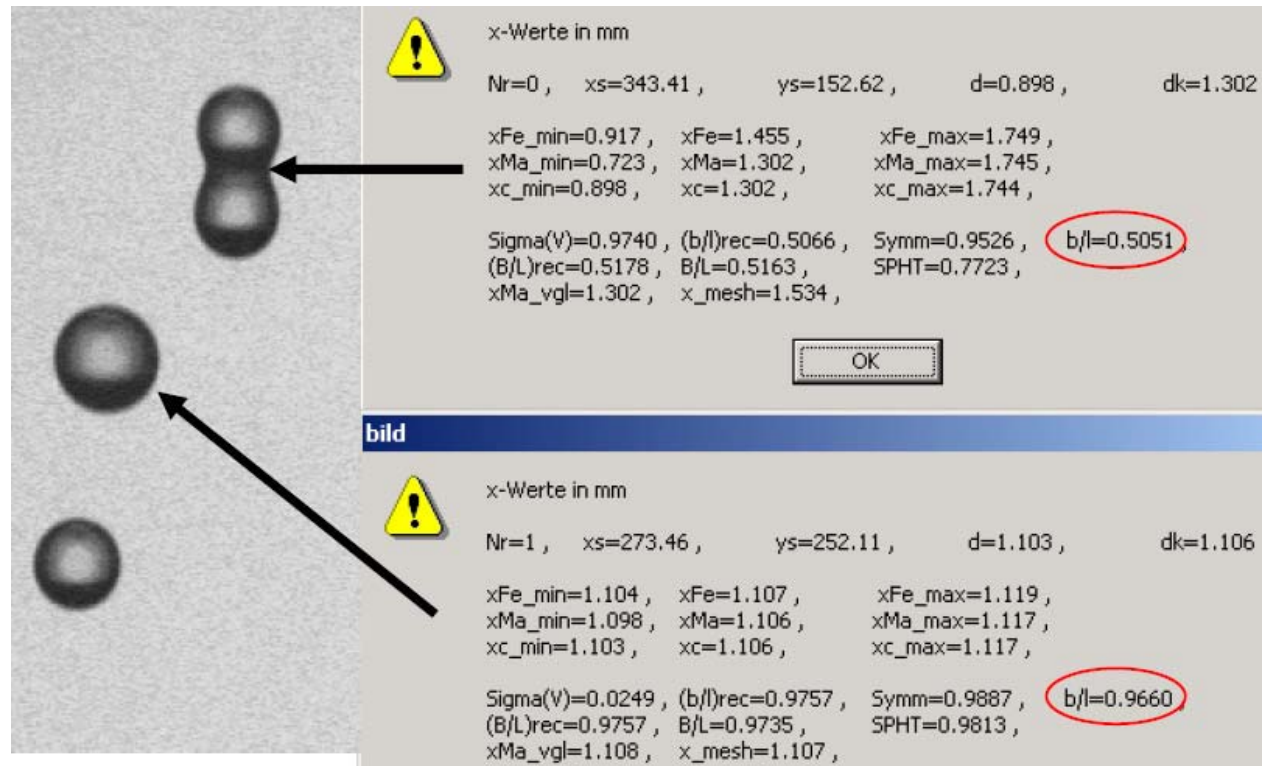
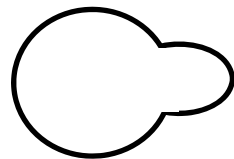
Satellites



Pointed

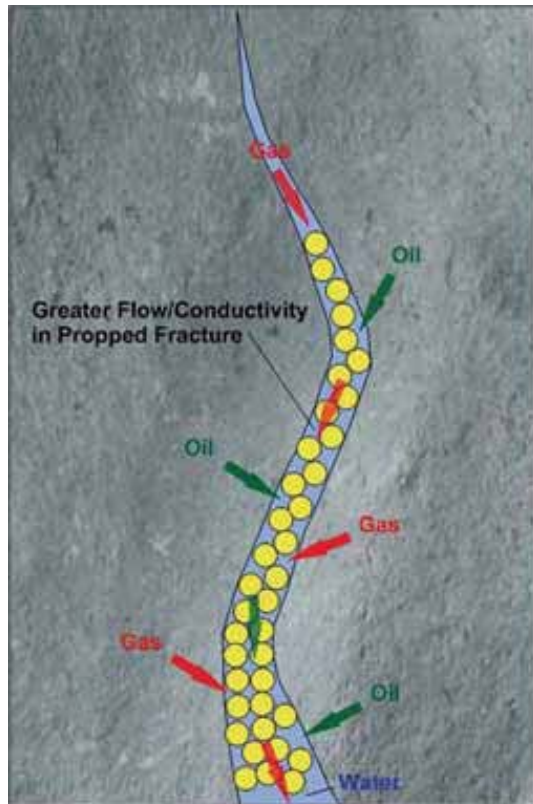
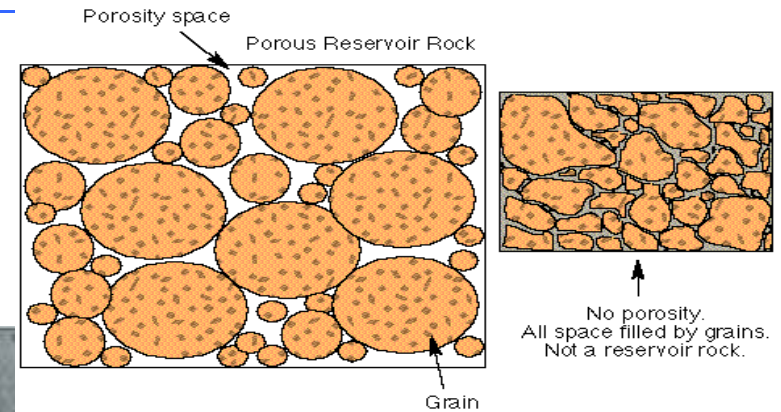
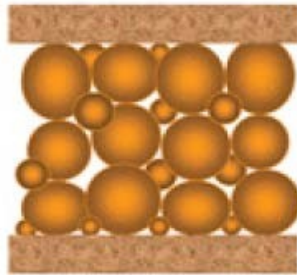
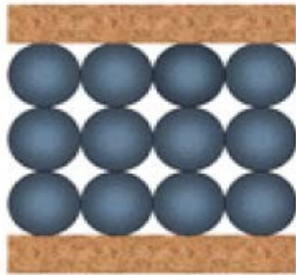


Aggregates

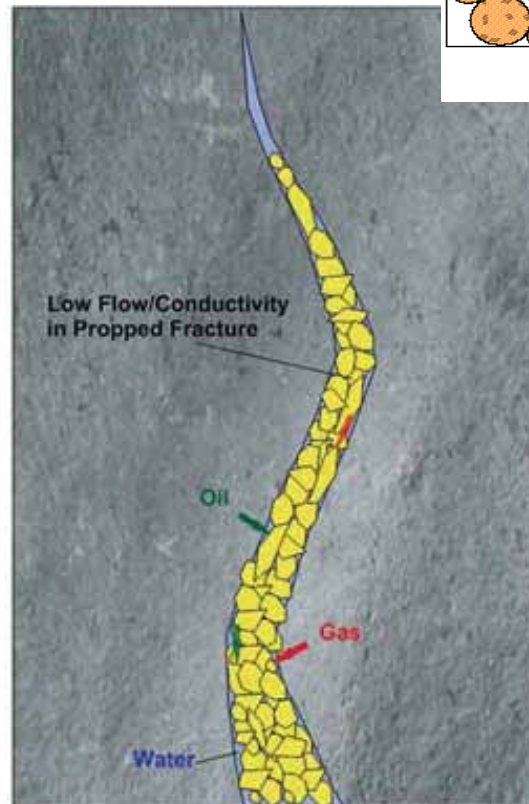


Proppant Packing

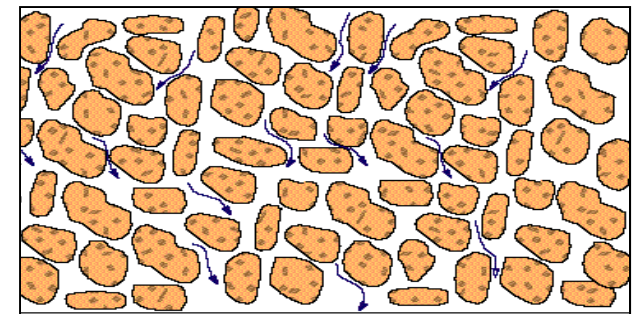
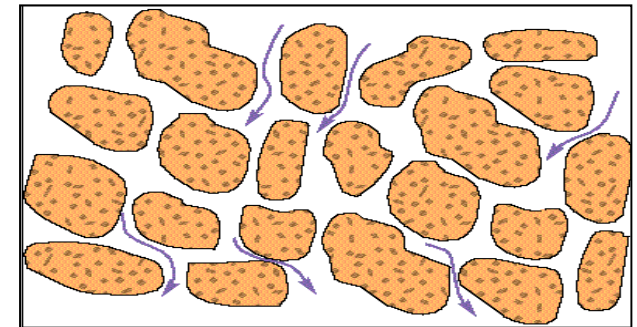
HORIBA



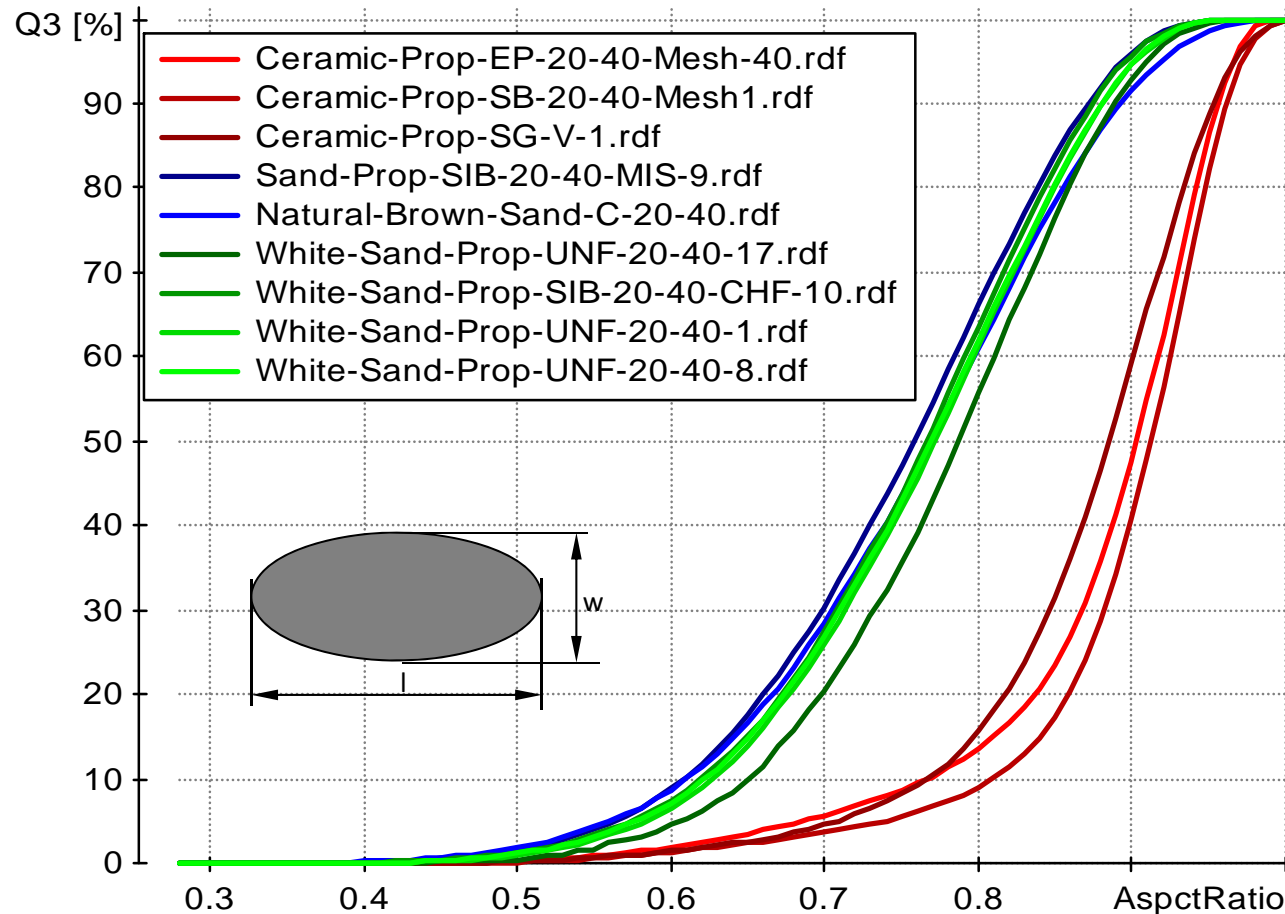
a. Well Rounded Ceramic Proppant



b. Poorly Sorted Angular Proppant Sand



Shape Comparison



Shape comparison between natural **sand proppants** and **ceramic proppants**. There are two clearly different ranges of Aspect Ratio (**Krumbein's Sphericity**). Analysis of other shape parameters are possible as well (Convexity for ceramic bead twins, Symmetry for good and broken ceramic beads, **Krumbein's Roundness** etc.)

Proppants



Sand proppant



Resin coated sand



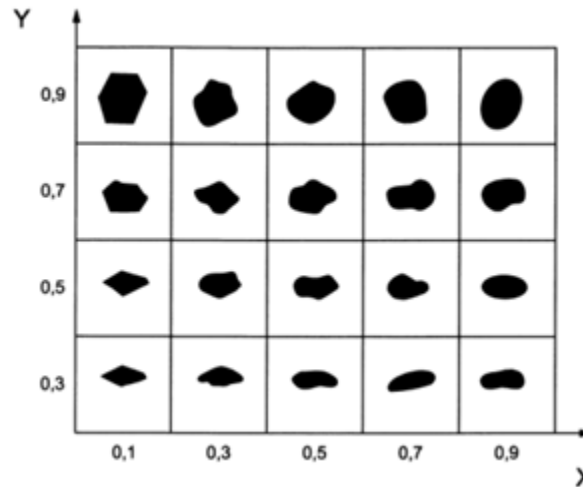
Ceramic proppant



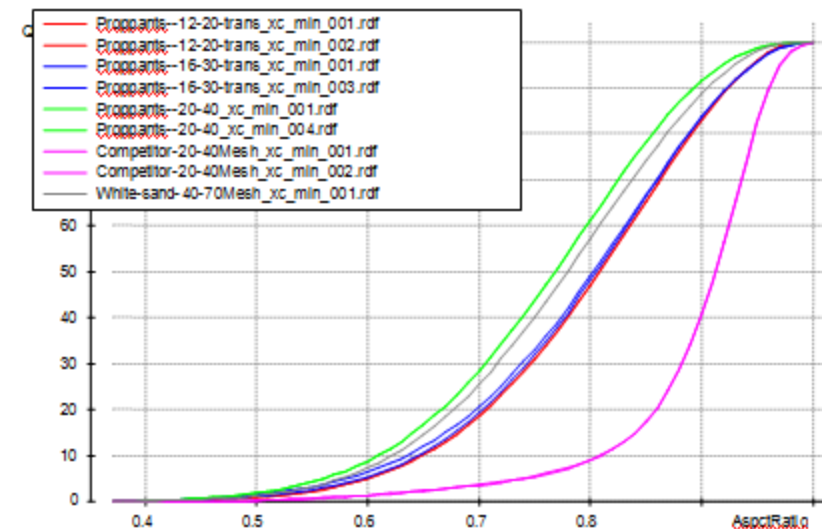
Resin coated ceramic proppant

Proppant	Shape	Strength	Conductivity
Ceramic	Uniform	High	High
Resin coated sand	Irregular	Medium	Medium
Sand	Irregular	Low	Low

Traditional method

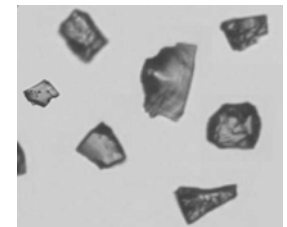


CAMSIZER



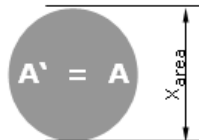
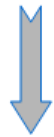
Abrasion Mechanics

- Difference in hardness between the two substances: a much harder abrasive will cut faster and deeper
- Grain size (grit size): larger grains will cut faster as they also cut deeper
- Grain shape: sharp corners help some mechanisms
- Compactness helps in others



Dynamic Image Analysis

X_{area}
"diameter over
projection surface"



$X_{c\ min}$
"width"



By choosing proper size parameter,
 $X_{c\ min}$, results can match historic sieve
Data. Also generates shape data proven
To correlate with abrasive performance.



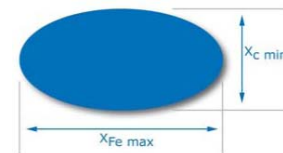
Roundness; Sphericity

$$\frac{4\pi A}{P^2}$$

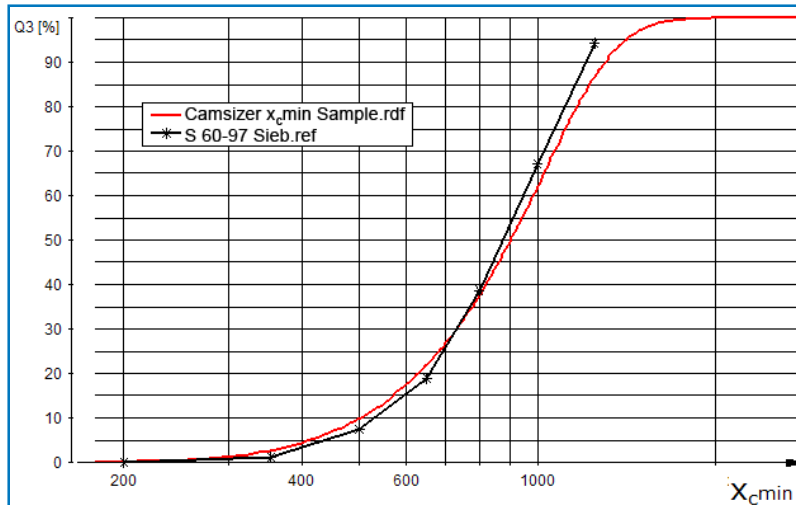
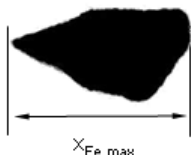


Elongation; Width-/Length-Ratio

$$\frac{X_{c\ min}}{X_{Fe\ max}}$$



$X_{Fe\ max}$
"length"



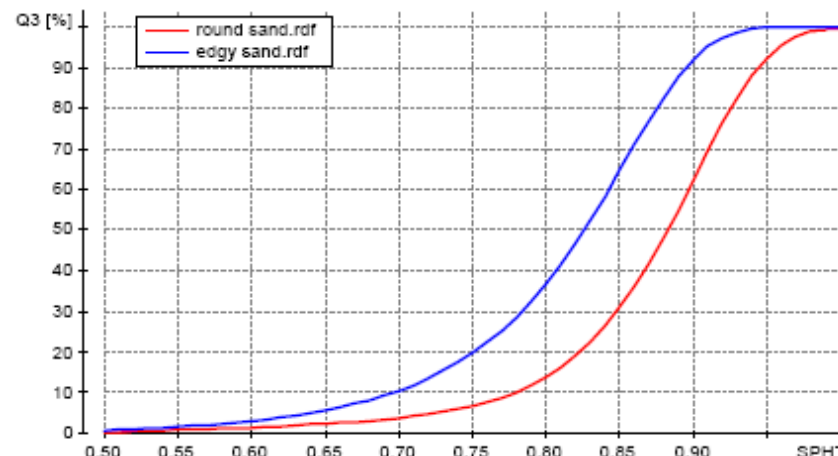
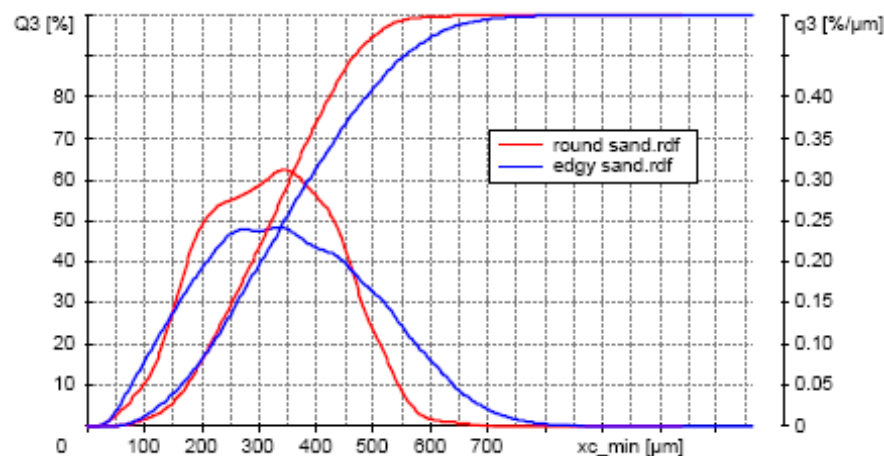
Convexity

$$\sqrt{\frac{A_{real}}{A_{konvex}}}$$



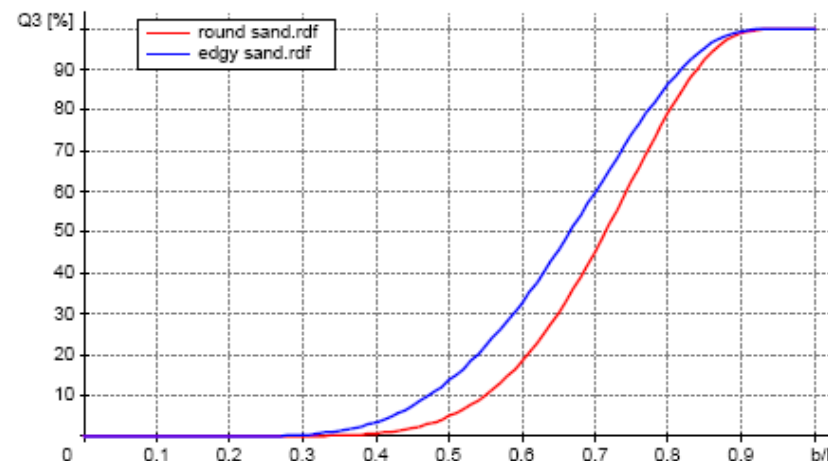
Sand: Round vs. “Edgy”

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Sphericity

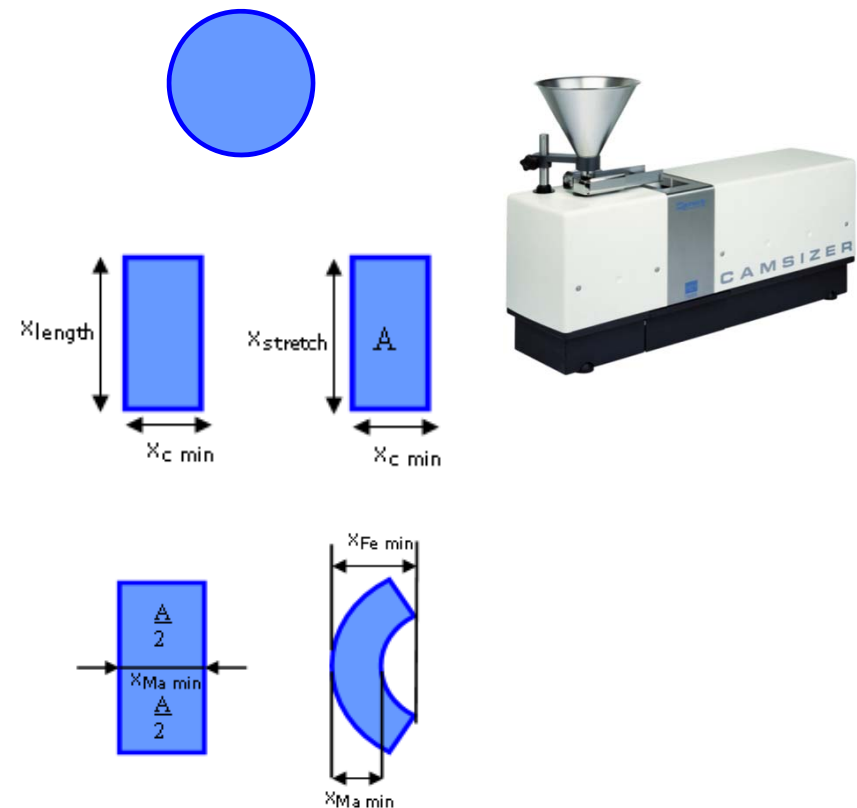
Similar in size.
Shape difference seen
in b/l and sphericity.
Edgy would make
better abrasive.



Breadth/length (b/l)

Catalysts Size/Shape by CAMSIZER

- Spherical catalysts
 - Easy, no special effort
- Cylindrical catalysts
 - Length, width
- Bended extrudates
 - Use other parameters



$$x_{length} = \sqrt{(x_{Fe\ max})^2 - (x_{c\ min})^2}$$

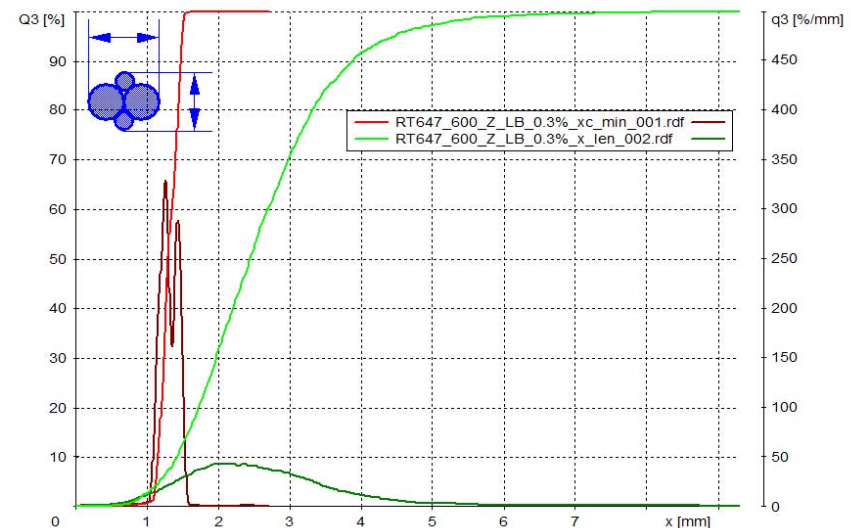
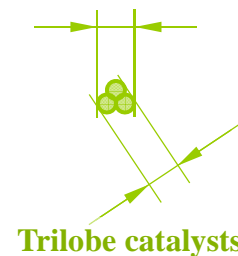
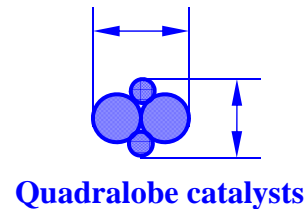
$$x_{stretch} = \frac{A}{x_{c\ min}}$$

Catalysts Size/Shape by CAMSIZER

■ Tri & quadralobe

- Possible to distinguish between different diameters
- Shorter green distribution = length
- Taller maroon distribution = width

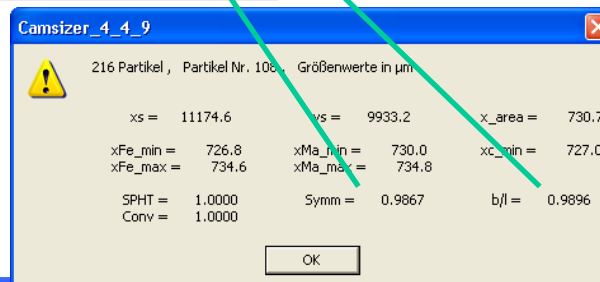
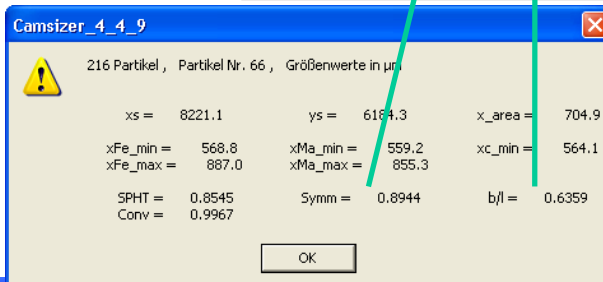
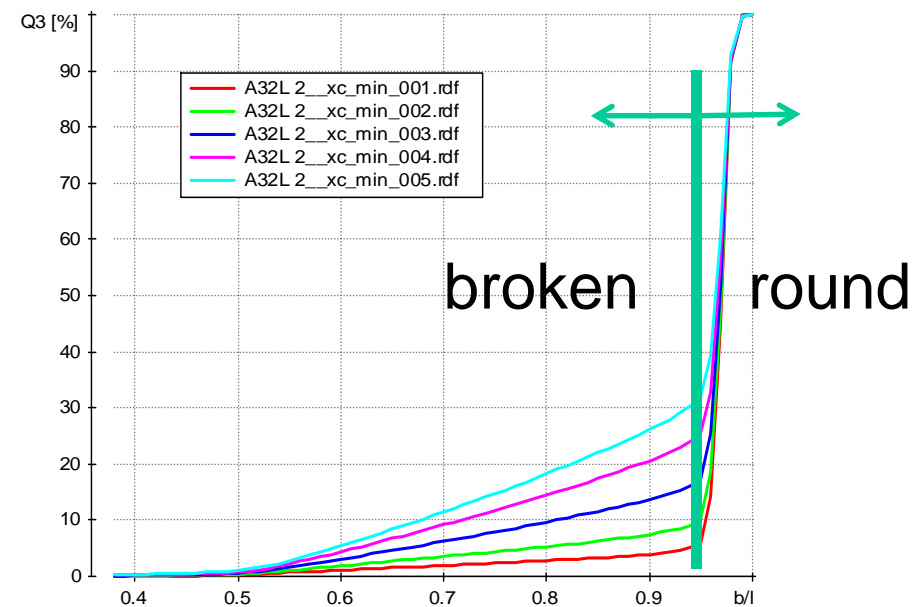
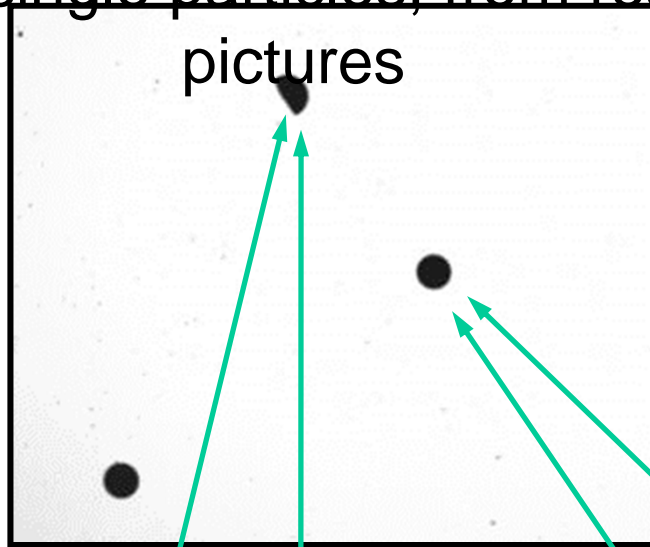
■ Size helps define shape



Results X-Flow

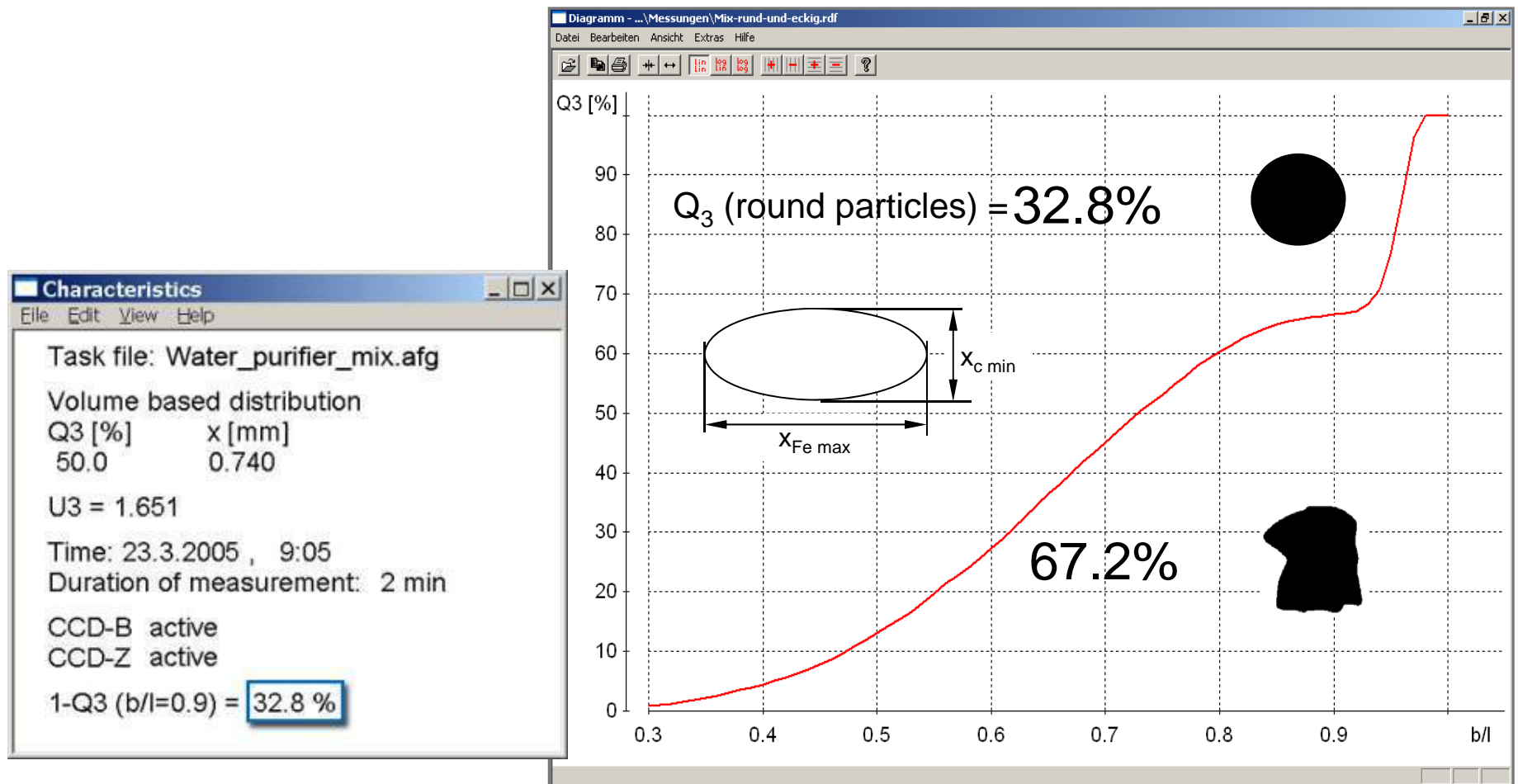
Shape analysis for detection of broken particles:
„What you see is what you get“

Length and shape numbers
 for single particles, from real
 pictures



Precise analysis of the
 amount of broken
 particles by shape
 detection

Find the components of Ion Exchanger and Charcoal in a mixture



What we'll talk about

- Importance of particle shape
- Dynamic image analysis principles
- Examples
- **Q&A**

Thank you

ありがとうございました

ขอบคุณครับ

谢谢

اشكر

Gracias

Grazie

Σας ευχαριστούμε

धन्यवाद

நன்றி

Tacka dig

Danke

Merci

Obrigado

감사합니다

Большое спасибо

おかしく

Omoshiro Okashiku

www.horiba.com/particle

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Particle Characterization

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Particle Characterization

HORIBA designs, manufactures, and supplies state of the art particle characterization instruments.

Every instrument across the five business segments must meet stringent requirements before the HORIBA name is attached. The Particle Characterization group of analyzers has incorporated this principle into each new design since entering the business in 1979. Relentless innovation united with high performance to attain the ultimate goal: a new standard in usability.

Particle Characterization Products

HORIBA offers instruments for particle size, particle shape, zeta potential, and surface area analysis. Measurable particle size range is from 1 nanometer to 30 millimeters, at concentrations ranging from 1 ppm to 50 vol% with shape determination available starting at 1 micrometer. A range of analytical techniques are employed including laser diffraction (Mie Theory), dynamic light scattering, acoustic and electroacoustic spectroscopy, and dynamic and static image analysis. (measuring both particle size and shape information).

HORIBA's advanced designs and powerful software, combined with flexible sample handling systems are available to meet every analysis need. These instruments can incorporate small volume pumping systems for precious materials, high throughput automation, dry powder dispersers and temperature controlled flow systems in order to provide the user with the best possible solution with none of the trade-offs that might otherwise be necessary.

Particle Size

- Laser diffraction
 - LA-950V2
 - LA-300
- Dynamic light scattering
 - SZ-100

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Particle Size Essentials

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